

City of Barcelona's Debt: Outstanding Debt of December 31th, 2023

(Thousands of euros)

	Bank	End date	Initial amount	Trade date	Repayment		Interest	Outstanding balance at 31/12/23
					Terms	Amount		
Bank Loans	-	-	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT								-

	Bank	End date	Initial amount	Trade date	Repayment		Interest	Outstanding balance at 31/12/23
					Terms	Amount		
Bank Loans								917.884
	Caixa d'Enginyers	19-Dec-26	10.000	19-Dec-16	8 annuities	1.250	Euribor 12m+ 0,50%	3.750
	Fiare	22-Dec-26	2.500	22-Dec-16	32 quarterly inst.	78	Euribor 3m + 0,80%	938
	BBVA	31-Dec-26	73.500	21-Dec-16	total	73.500	Euribor 3m + 1,04%	73.500
	Triodos	18-Dec-27	15.000	18-Dec-17	18 biannual inst.	833	0,780%	6.667
	Banc Sabadell	18-Dec-27	28.625	18-Dec-17	36 quarterly inst.	795	0,730%	12.722
	Caixa d'Enginyers	15-Dec-28	6.000	15-Dec-20	total	6.000	Euribor 12m+ 0,55%	6.000
	Caixabank (old Bankia)	17-Dec-28	25.000	10-Jun-21	total	25.000	Euribor 3m + 0,60% ⁽³⁾	25.000
	BBVA	31-Dec-29	70.000	21-Dec-16	24 quarterly inst.	2.917	Euribor 3m + 1,04%	70.000
	BEI 200M		200.000	02-Jul-14				
	Disbursement 160M €	21-Dec-30	160.000	21-Dec-15	10 annuities	16.000	1,468%	112.000
	Disbursement 40M €	15-Dec-32	40.000	15-Dec-17	10 annuities	4.000	1,248%	36.000
	Kutxabank	17-Dec-20	35.000	10-Jun-21	total	35.000	Euribor 12m+ 0,39%	35.000
	BEI 95M		95.000	22-Jul-20				
	Disbursement 50M €	19-Dec-31	50.000	20-Dec-21	total	50.000	0,386%	50.000
	Disbursement 45M €	29-Oct-40	45.000	29-Oct-20	18 annuities	2.500	0% ⁽²⁾	42.500
	Kutxabank	15-Dec-32	15.000	16-Dec-22	total	15.000	Euribor 6m + 0,49% ⁽⁴⁾	15.000
	BEI 50M		50.000	20-Dec-12	15 annuities	3.333	3,009%	30.000
	Fiare	20-Dec-32	7.500	20-Dec-17	52 quarterly inst.	144	Euribor 3m + 0,50%	5.192
	CEB 100M		100.000	30-Nov-18				
	Disbursement 50M €	12-Dec-33	50.000	12-Dec-18	13 annuities	3.846	1,170%	38.462
	Disbursement 50M €	29-Jun-35	50.000	29-Jun-20	13 annuities	3.846	0,290%	46.154
	CEB 180M		180.000	30-Nov-22				
	Disbursement 49M€	15-Dec-37	49.000	15-Dec-22	13 annuities	3.769	Euribor 3m + 0,24%	49.000
	Disbursement 21M€	11-Dec-38	21.000	11-Dec-23	13 annuities	1.615	Euribor 3m + 0,38%	21.000
	Disbursement 60M €	11-Dec-38	60.000	11-Dec-23	13 annuities	4.615	Euribor 3m + 0,38%	60.000
	BBVA	15-Dec-42	50.000	30-Dec-22	17 annuities	2.941	Euribor 3m + 0,51% ⁽⁵⁾	50.000
	CAJAMAR	31-des-43	129.000	22-des-23	17 annuities	7.588	Euribor 3m + 0,22% ⁽⁶⁾	129.000
Private Placements								60.000
	Schuldschein ⁽¹⁾	21-Sep-29	60.000	21-Sep-09	total	60.000	5,350%	60.000
Public Debt Issues - Sustainability Bond								35.000
	ISIN: E50200750034	20-Dec-27	35.000	20-Dec-17	total	35.000	1,921%	35.000
TOTAL LONG-TERM DEBT								1.012.884
TOTAL DEBT								1.012.884

Note: The purpose of the debt was to finance investments for the year in which they were arranged, with the exception of operations starting in the year 2016, which were used to replace the repayments of the fiscal year, according to point 3 of the "Information note on the system of financial tutelage of local entities for the year 2016" issued by the "Direcció General de Política Financera, Assegurances i Tresor de la Generalitat de Catalunya" (guardianship financial institution of the Catalan local authorities).

(1) Loans, privately placed, ruled by German law and intended for institutional investors

- The investor's distribution at 31/12/23 is: Liberbank SA (20M€); AG Insurance (20M€); Volkswohl-Bund Lebensversicherung AG (10M€); Versorgungswerk Der Ärztekammer des Saarlandes (5M€); Pensionskasse Für Die Deutsche Wirtschaft VVAG (3M€) and Alters-Und Hinterbliebenen-Versicherung (2M€)

- On this operation, there's a swap with Banco Santander, with maturity 21/9/29, for which the City Hall receives in each settlement of interest a fixed rate of 5,35% and pays a fixed rate of 5,25%

(2) The interest rate is 0% reviewable on 10/29/2029.

(3) Differential reduced by 0,04 percentage points for compliance with the 3 contractual sustainability KPI's.

(4) Differential can be reduced by 0,02 percentage points for compliance with the 2 contractual sustainability KPI's.

(5) Differential can be reduced by 0,01 percentage points for compliance with the 1 contractual sustainability KPI's.

(6) Differential can be reduced by 0,01 percentage points for compliance with the 1 contractual sustainability KPI's.

Group's Debt: Outstanding Debt of December 31th, 2023

(Thousands of euros)

1.Detail Administrative Entities

	Bank	Trade date	End date	Interest	At 31/12/23 (p)	
					Outstanding balance	Available
TERSA	Caixabank	14-Jul-23	14-Jul-24	E3m+0,00%	0	6.000
				Subtotal	0	6.000
Barcelona Regional, Agència de Desenvolupament Urbà, S.A.	Caixabank	31-Jan-23	31-Jan-24	E1m+0,00%	443	557
				Subtotal	443	557
TOTAL SHORT-TERM DEBT					443	6.557

	Bank	Trade date	End date	Interest	At 31/12/23 (p)	
					Outstanding balance	Available
IMHAB (*)	ICO	24-Mar-98	01-Mar-26	1,71%	218	0
	ICO	19-Jun-98	01-Jun-26	1,32%	321	0
	ICO	19-Jun-98	01-Jun-26	1,71%	108	0
	ICO	19-Jun-98	01-Jun-26	1,32%	191	0
	ICO	27-Jul-98	01-Jul-26	1,32%	239	0
	ICO	01-Jun-99	01-May-27	1,90%	2.011	0
	Santander	30-Nov-01	30-Nov-29	1,89%	509	0
	ICO	09-Jul-02	09-Jul-30	1,90%	947	0
	ICO	09-Jul-02	09-Jul-30	1,90%	509	0
	Santander	12-Dec-02	12-Dec-30	1,34%	657	0
	Santander	12-Dec-02	12-Dec-30	1,34%	1.634	0
	Santander	12-Dec-02	12-Dec-30	1,34%	237	0
	Santander	12-Dec-02	12-Dec-30	1,34%	293	0
	Santander	12-Dec-02	12-Dec-30	1,34%	956	0
	ICO	19-Dec-02	19-Dec-30	1,35%	1.571	0
	BBVA	20-Dec-02	20-Dec-30	1,34%	19	0
	BBVA	19-Mar-03	19-Mar-31	1,34%	257	0
	Santander	19-Mar-03	19-Mar-31	1,34%	342	0
	Santander	21-May-03	21-May-31	1,34%	3.016	0
	Santander	30-Sep-03	30-Sep-26	1,34%	89	0
	Santander	30-Sep-03	30-Sep-31	1,34%	1.652	0
	Santander	03-Dec-03	03-Dec-31	1,34%	1.931	0
	Santander	03-Dec-03	03-Dec-31	1,34%	751	0
	Santander	23-Dec-03	23-Dec-31	1,34%	866	0
	Santander	23-Dec-03	23-Dec-31	1,34%	821	0
	Santander	14-May-04	14-May-32	1,34%	438	0
	Banc Sabadell	22-Jun-06	01-Jun-34	1,32%	913	0
	Caixabank (old Bankia)	22-Jun-06	01-Jun-34	1,32%	922	0
	BBVA	27-Sep-06	27-Sep-34	1,32%	1.598	0
	Caixabank	29-Sep-06	29-Sep-34	1,32%	2.286	0
	ICO	23-May-07	01-May-35	1,33%	4.838	0
	Caixabank	12-Jun-07	12-Jun-35	1,32%	1.086	0
	Santander	25-Oct-07	01-Oct-35	1,32%	1.722	0
	BBVA	04-Dec-07	04-Dec-35	1,32%	2.873	0
	ICO	02-Apr-08	01-Apr-36	1,33%	6.014	0
	BBVA	23-Jan-09	23-Jan-37	1,32%	2.912	0
	BBVA	23-Jan-09	23-Jan-37	1,32%	4.986	0
	BBVA	29-Jul-09	29-Jul-37	E12m+2,5%	505	0
	Santander	28-Jan-10	28-Jan-38	E12m+1,25%	58	0
	Santander	28-Jan-10	28-Jan-38	E12m+1,25%	30	0
	Santander	28-Jan-10	28-Jan-38	E12m+1,25%	2.376	0
	BBVA	23-Dec-09	23-Dec-42	E12m+1,25%	1.068	0
	Santander	21-Apr-10	21-Apr-38	E12m+1,25%	3.596	0
	ICO	24-Mar-10	24-Mar-39	E12m+0,95%	2.768	0
	ICO	24-Mar-10	24-Mar-39	E12m+0,95%	3.280	0
	ICO	24-Mar-10	24-Mar-39	E12m+0,95%	2.727	0
	Santander	16-Nov-10	16-May-36	E12m+1,25%	1.557	0
	Santander	16-Nov-10	16-May-36	E12m+1,25%	171	0
	Santander	16-Nov-10	16-May-36	E12m+1,25%	454	0
	Santander	16-Nov-10	16-May-36	E12m+1,25%	2.250	0
	Santander	16-Nov-10	16-May-36	E12m+1,25%	242	0
	Caixabank	17-Feb-11	17-Feb-40	E12m+1,25%	1.086	0
	Santander	05-Apr-13	05-May-41	E12m+2,5%	2.121	0
	Santander	05-Apr-13	05-May-41	E12m+2,5%	2.538	0
	Santander	05-Apr-13	05-May-41	E12m+2,5%	822	0
	Santander	09-Jul-13	09-Jul-41	E12m+4%	158	0
	Santander	09-Jul-13	09-Jul-41	E12m+4%	547	0
	Santander	09-Jul-13	09-Jul-41	E12m+4%	1.194	0
	Santander	09-Jul-13	09-Jul-41	E12m+4%	1.750	0
	Santander	11-Jun-14	11-Jun-42	E12m+4%	1.336	0

(P) Provisional - pending Audit

	Bank	Trade date	End date	Interest	At 31/12/23	
					Outstanding balance	Available
IMHAB (*)	Santander	11-Jun-14	11-Jun-42	E12m+2,5%	1.692	0
	Caixabank	19-Dec-14	19-Jan-48	E12m+2,5%	530	0
	Caixabank	19-Dec-14	01-Jul-40	E12m+2,5%	1.927	0
	Triodos	28-Dec-17	01-Jan-49	E12m+2%	1.156	0
	Triodos	11-Jan-18	01-Feb-49	E12m+2%	1.908	6
	BEI 1st Dirburs.	13-Jun-18	13-Jun-48	1,71%	9.406	0
	CEB 1st Dirburs.	29-Jun-18	29-Jun-43	1,65%	4.545	0
	ICF-1	20-Dec-18	20-Dec-44	1,25%	5.426	0
	BBVA	26-Jul-19	26-Jul-52	E12m+2,15%	62	0
	BEI 2nd Disburs.	11-Dec-19	11-Dec-49	0,75%	14.496	0
	CEB 2nd Dirburs.	16-Dec-19	16-Dec-44	0,82%	6.682	0
	CEB 3rd Dirburs.	09-Dec-20	09-Dec-45	0,50%	10.000	0
	Santander	28-Jan-21	01-Oct-50	E12m+2,75%	3.997	0
	Santander	28-Jan-21	19-Oct-50	E12m+2,75%	7.195	901
	Santander	28-Jan-21	23-Oct-50	E12m+2,75%	4.274	0
	BEI 3rd Disburs.	01-Jun-21	01-Jun-51	0,74%	15.000	0
	ICF-2	31-Jul-21	31-Jul-46	1,25%	3.161	0
	CEB 4th. Disburs.	01-Oct-21	01-Oct-46	0,88%	15.000	0
	Caixabank	23-Nov-21	04-Apr-41	E12m+1,25%	4.255	0
	Caixabank	23-Nov-21	02-Aug-46	E12m+1,25%	2.988	0
BBVA	23-Nov-21	08-Feb-40	E12m+1,25%	3.480	0	
BBVA	23-Nov-21	09-Sep-39	E12m+1,25%	1.605	0	
BEI-B 1st. Disburs.	15-Dec-21	15-Dec-51	0,55%	10.000	0	
BEI 4th Disburs.	08-Apr-22	08-Apr-52	1,45%	25.000	0	
CEB 5th. Disburs.	29-Jun-22	29-Jun-47	E3m+0,39%	20.000	0	
BBVA	15-Dec-22	15-Nov-55	E3m+1,80%	5.400	1.374	
BEI 5º Tramo	02-jun-23	02-jun-53	E6m+0,003%	25.000	0	
CEB 6º Tramo	14-jun-23	14-jun-48	E6m+0,64%	20.000	0	
BEI-B 2º Tramo	10-jul-23	10-jul-53	E6m+0,038%	10.000	0	
			Subtotal	317.550	2.280	
TOTAL LONG-TERM DEBT					317.550	2.280
TOTAL DEBT					317.993	8.837

(*) The Institut Municipal de l'Habitatge i Rehabilitació de Barcelona's debt corresponds to loans intended to finance public housing. Most of these loans are mortgage, except those formalized with CEB and BEI, which do not have a mortgage guarantee.

2.Detail Comercial Entities

	Bank	Trade date	End date	Interest	At 31/12/23	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT					-	-

	Bank	Trade date	End date	Interest	At 31/12/23		
					Outstanding balance	Available	
MERCABARNA	Caixabank	22-Dec-21	22-Dec-36				
				Tram A	0,68%	17.333	0
				Tram B	0,25%	0	15.000
			Subtotal	17.333	15.000		
TOTAL LONG-TERM DEBT					17.333	15.000	
TOTAL DEBT					17.333	15.000	

3.Detail Consortiums and Foundations

GEIM	Bank	Trade date	End date	Interest	At 31/12/23	
					Outstanding balance	Available
Barcelona Capital Nàutica Foundation	B. SABADELL	14-Jul-23	14-Jul-24	E3m+0,20%	0	1.000
				E6m+0%	0	1.000
				Subtotal	0	2.000
TOTAL SHORT-TERM DEBT					0	2.000

GEIM	Bank	Trade date	End date	Interest	At 31/12/23	
					Outstanding balance	Available
Casa Amèrica Catalunya Foundation	BBVA	28-Sep-18	30-Sep-33	1,375%	215	0
				Subtotal	215	0
TOTAL LONG-TERM DEBT					215	0
TOTAL DEBT					215	2.000

TOTAL CONSOLIDATED DEBT (1)	1.348.210
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TOTAL CONSOLIDATED DEBT UNDER THE EXCESSIVE DEFICIT PROCEDURE - EDP(2)	1.331.092
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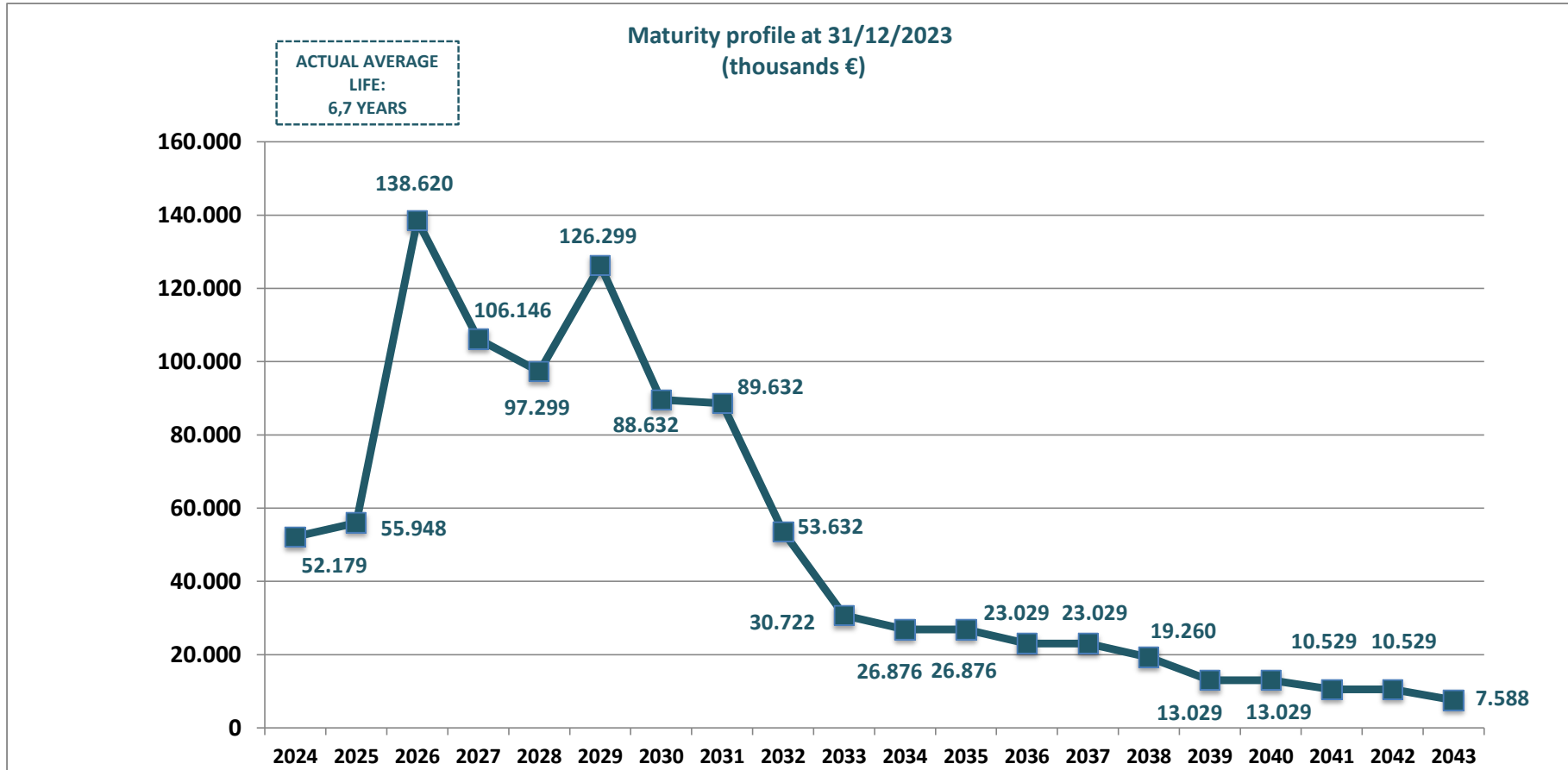
Notes:

(1) It corresponds City Hall's perimeter, Autonomous Organizations and Mercantile Societies where the City Council participates in a majority way

(2) It corresponds the Public Administrations Sector's perimeter (S.13) of the City Council of Barcelona, according to the classification of the IGAE ("Intervención General de la Administración del Estado")

(P) Provisional - pending Audit

Maturity profile and Average cost City of Barcelona's debt



	31.12.17	31.12.18	31.12.19	31.12.20	31.12.21	31.12.22	31.12.23
Average Term of Maturity Long-term debt (years)	6,8	6,3	5,8	5,9	6,1	6,3	6,7
Average Annual Cost City of Barcelona's debt	2,11%	1,45%	1,47%	1,47%	1,32%	1,35%	2,53%
Average Cost Spain	2,49%	2,31%	2,11%	1,78%	1,57%	1,63%	1,98%