

Consolidated debt of the City of Barcelona and its dependent entities (local autonomous bodies, public entities, municipal firms, consortia and foundations) that are not financed with commercial income.

Consolidated Debt under the Excessive Deficit Procedure (EDP):

Outstanding Debt as of December 31

(Thousands of euros)

	2019	2020	2021	2022	2023 (p)
Bank Loans	869	831	0	0	443
TOTAL SHORT-TERM DEBT	869	831	0	0	443
Bank Loans	685.470	705.005	721.819	1.020.501	1.236.071
Private Placements	60.000	60.000	60.000	60.000	60.000
Public Debt Issues - Sustainability Bond	35.000	35.000	35.000	35.000	35.000
TOTAL LONG-TERM DEBT	780.470	800.005	816.819	1.115.501	1.331.071
OTHER's (**)	609	643	684	1.583	1.924
TOTAL DEBT EDP	781.948	801.479	817.503	1.117.084 (*)	1.333.438
GUARANTEED DEBT	614	489	384	0	0

All debt has originated in the eurozone.

(p) Provisional - pendant Audit

(*) The 2022 figures include the effect of the sectorization change of the IMHAB (Municipal Institute of Housing and Rehabilitation of Barcelona), which has gone from being classified as S.11 (Non-financial entity) to S.13 (Public Administration) according to the communication received from the IGAE (Intervención General de la Administración del Estado) as of December 2022.

(**) Expenditure in concept of credit cards and non-recourse factoring according to the Eurostat decision of July 2012

Long-term debt profile by maturity

(Thousands of euros)

Year	At 31/12/2023 (p)
2024	64.083
2025	69.534
2026	154.093
2027	122.179
2028	113.517
2029	142.585
2030	106.903
2031	104.957
2032	69.064
2033	46.220
2034 and beyond	337.936
Total	1.331.071

Updated on February 27th, 2024