

City of Barcelona's Debt: Outstanding Debt as of June 30th, 2023

(Thousands of euros)

Bank	End date	Initial amount	Trade date	Repayment		Interest	Outstanding balance at 30/06/23
				Terms	Amount		
Bank Loans	-	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT							-

Bank	End date	Initial amount	Trade date	Repayment		Interest	Outstanding balance at 30/06/23
				Terms	Amount		
Bank Loans							745.682
BEI		90.000	25-Jun-02				
Disbursement 20M €	15-Sep-23		15-Oct-03	10 annuities	2.000	Max Eurib. 3m + 0,20%	2.000
Disbursement 20M €	15-Sep-23		16-Feb-04	10 annuities	2.000	Max Eurib. 3m + 0,20%	2.000
Caixa d'Enginyers	19-Dec-26	10.000	19-Dec-16	8 annuities	1.250	Euribor 12m+ 0,50%	5.000
Fiare	22-Dec-26	2.500	22-Dec-16	32 quarterly inst.	78	Euribor 3m + 0,80%	1.094
BBVA	31-Dec-26	73.500	21-Dec-16	total	73.500	Euribor 3m + 1,04%	73.500
Triodos	18-Dec-27	15.000	18-Dec-17	18 biannual inst.	833	0,780%	7.500
Banc Sabadell	18-Dec-27	28.625	18-Dec-17	36 quarterly inst.	795	0,730%	14.312
Caixa d'Enginyers	15-Dec-28	6.000	15-Dec-20	total	6.000	Euribor 12m+ 0,55%	6.000
Caixabank (old Bankia)	17-Dec-28	25.000	10-Jun-21	total	25.000	Euribor 3m + 0,60% ⁽³⁾	25.000
BBVA	31-Dec-29	70.000	21-Dec-16	24 quarterly inst.	2.917	Euribor 3m + 1,04%	70.000
BEI		200.000	02-Jul-14				
Disbursement 160M €	21-Dec-30		21-Dec-15	10 annuities	16.000	1,468%	128.000
Kutxabank	17-Dec-20	35.000	10-Jun-21	total	35.000	Euribor 12m+ 0,39%	35.000
BEI		95.000	22-Jul-20				
Disbursement 50M €	19-Dec-31		20-Dec-21				50.000
BEI		200.000	02-Jul-14				
Disbursement 40M €	15-Dec-32		15-Dec-17	10 annuities	4.000	1,248%	40.000
Kutxabank	15-Dec-32	15.000	16-Dec-22	total	15.000	Euribor 6m + 0,49% ⁽⁴⁾	15.000
BEI 50M	20-Dec-32	50.000	20-Dec-12	15 annuities	3.333	3,009%	33.333
Fiare	20-Dec-32	7.500	20-Dec-17	52 quarterly inst.	144	Euribor 3m + 0,50%	5.481
CEB		100.000	30-Nov-18				
Disbursement 50M €	12-Dec-33		12-Dec-18	13 annuities	3.846	1,170%	42.308
Disbursement 50M €	29-Jun-35		29-Jun-20	13 annuities	3.846	0,290%	46.154
CEB		70.000	30-Nov-22				
Disbursement 49M €	15-Dec-37		15-Dec-22	13 annuities	3.769	Euribor 3m + 0,24%	49.000
BEI		95.000	22-Jul-20				
Disbursement 45M €	29-Oct-40		29-Oct-20	18 annuities	2.500	0% ⁽²⁾	45.000
BBVA	15-Dec-42	50.000	30-Dec-22	17 annuities	2.941	Euribor 3m + 0,51% ⁽⁵⁾	50.000
Private Placements							60.000
Schuldschein ⁽¹⁾	21-Sep-29	60.000	21-Sep-09	total	60.000	5,350%	60.000
Public Debt Issues - Sustainability Bond							35.000
ISIN: ES0200750034	20-Dec-27	35.000	20-Dec-17	total	35.000	1,921%	35.000
TOTAL LONG-TERM DEBT							840.682
TOTAL DEBT							840.682

Note: The purpose of the debt was to finance investments for the year in which they were arranged, with the exception of operations starting in the year 2016, which were used to replace the repayments of the fiscal year, according to point 3 of the "Information note on the system of financial tutorage of local entities for the year 2016" issued by the "Direcció General de Política Financera, Assurances i Tresor de la Generalitat de Catalunya" (guardianship financial institution of the Catalan local authorities).

(1) Loans, privately placed, ruled by German law and intended for institutional investors

- The investor's distribution at 30/06/23 is: Liberbank SA (20M€); AG Insurance (20M€); Volkswolhl-Bund Lebensversicherung AG (10M€); Versorgungswerk Der Ärztekammer des Saarlandes (5M€); Pensionskasse Für Die Deutsche Wirtschaft VVAG (3M€) and Alters-Und Hinterbliebenen-Versicherung (2M€)

- On this operation, there's a swap with Banco Santander, with maturity 21/9/29, for which the City Hall receives in each settlement of interest a fixed rate of 5,35% and pays a fixed rate of 5,25%

(2) The interest rate is 0% reviewable on 10/29/2029.

(3) Differential reduced by 0,04 percentage points for compliance with the 3 contractual sustainability KPI's.

(4) Differential can be reduced by 0,02 percentage points for compliance with the 2 contractual sustainability KPI's.

(5) Differential can be reduced by 0,01 percentage points for compliance with the 1 contractual sustainability KPI's.

Group's Debt: Outstanding Debt as of June 30th, 2023

(Thousands of euros)

1.Detail Administrative Entities

	Bank	Trade date	End date	Interest	At 30/06/23 (p)	
					Outstanding balance	Available
Barcelona Regional, Agència de Desenvolupament Urbà, S.A.	Caixabank	31-Jan-23	31-Jan-24	E1m+0,00%	441	559
				Subtotal	441	559
TOTAL SHORT-TERM DEBT					441	559

	Bank	Trade date	End date	Interest	At 30/06/23 (p)	
					Outstanding balance	Available
IMHAB (*)	ICO	24-Mar-98	01-Mar-26	1,71%	259	0
	ICO	19-Jun-98	01-Jun-26	1,32%	383	0
	ICO	19-Jun-98	01-Jun-26	1,71%	129	0
	ICO	19-Jun-98	01-Jun-26	1,32%	228	0
	ICO	27-Jul-98	01-Jul-26	1,32%	285	0
	ICO	01-Jun-99	01-May-27	1,90%	2.329	0
	Santander	30-Nov-01	30-Nov-29	1,89%	541	0
	ICO	09-Jul-02	09-Jul-30	1,90%	1.007	0
	ICO	09-Jul-02	09-Jul-30	1,90%	541	0
	Santander	12-Dec-02	12-Dec-30	1,34%	699	0
	Santander	12-Dec-02	12-Dec-30	1,34%	1.738	0
	Santander	12-Dec-02	12-Dec-30	1,34%	252	0
	Santander	12-Dec-02	12-Dec-30	1,34%	312	0
	Santander	12-Dec-02	12-Dec-30	1,34%	1.017	0
	ICO	19-Dec-02	19-Dec-30	1,35%	1.690	0
	BBVA	20-Dec-02	20-Dec-30	1,34%	21	0
	BBVA	19-Mar-03	19-Mar-31	1,34%	273	0
	Santander	19-Mar-03	19-Mar-31	1,34%	363	0
	Santander	21-May-03	21-May-31	1,34%	3.197	0
	Santander	30-Sep-03	30-Sep-26	1,34%	93	0
	Santander	30-Sep-03	30-Sep-31	1,34%	1.730	0
	Santander	03-Dec-03	03-Dec-31	1,34%	2.037	0
	Santander	03-Dec-03	03-Dec-31	1,34%	793	0
	Santander	23-Dec-03	23-Dec-31	1,34%	913	0
	Santander	23-Dec-03	23-Dec-31	1,34%	866	0
	Santander	14-May-04	14-May-32	1,34%	461	0
	Banc Sabadell	22-Jun-06	01-Jun-34	1,32%	950	0
	Caixabank (old Bankia)	22-Jun-06	01-Jun-34	1,32%	969	0
	BBVA	27-Sep-06	27-Sep-34	1,32%	1.661	0
	Caixabank	29-Sep-06	29-Sep-34	1,32%	2.376	0
	ICO	23-May-07	01-May-35	1,33%	5.015	0
	Caixabank	12-Jun-07	12-Jun-35	1,32%	1.134	0
	Santander	25-Oct-07	01-Oct-35	1,32%	1.783	0
	BBVA	04-Dec-07	04-Dec-35	1,32%	2.972	0
	ICO	02-Apr-08	01-Apr-36	1,33%	6.234	0
	BBVA	23-Jan-09	23-Jan-37	1,32%	3.003	0
	BBVA	23-Jan-09	23-Jan-37	1,32%	5.142	0
	BBVA	29-Jul-09	29-Jul-37	E12m+2,5%	516	75
	Santander	28-Jan-10	28-Jan-38	E12m+1,25%	60	104
	Santander	28-Jan-10	28-Jan-38	E12m+1,25%	31	50
	Santander	28-Jan-10	28-Jan-38	E12m+1,25%	2.439	0
	BBVA	23-Dec-09	23-Dec-42	E12m+1,25%	1.081	1.965
	Santander	21-Apr-10	21-Apr-38	E12m+1,25%	3.683	0
	ICO	24-Mar-10	24-Mar-39	E12m+0,95%	2.837	0
	ICO	24-Mar-10	24-Mar-39	E12m+0,95%	3.354	0
	ICO	24-Mar-10	24-Mar-39	E12m+0,95%	2.791	0
	Santander	16-Nov-10	16-May-36	E12m+1,25%	1.605	0
	Santander	16-Nov-10	16-May-36	E12m+1,25%	176	0
	Santander	16-Nov-10	16-May-36	E12m+1,25%	468	0
	Santander	16-Nov-10	16-May-36	E12m+1,25%	2.321	0
	Santander	16-Nov-10	16-May-36	E12m+1,25%	249	0
	Caixabank	17-Feb-11	17-Feb-40	E12m+1,25%	1.109	394
	Santander	05-Apr-13	05-May-41	E12m+2,5%	2.156	500
	Santander	05-Apr-13	05-May-41	E12m+2,5%	2.579	605
	Santander	05-Apr-13	05-May-41	E12m+2,5%	835	708
	Santander	09-Jul-13	09-Jul-41	E12m+4%	160	577
	Santander	09-Jul-13	09-Jul-41	E12m+4%	556	311
	Santander	09-Jul-13	09-Jul-41	E12m+4%	1.213	1.608
	Santander	09-Jul-13	09-Jul-41	E12m+4%	1.777	812
	Santander	11-Jun-14	11-Jun-42	E12m+4%	1.354	481

(P) Provisional - pending Audit

	Bank	Trade date	End date	Interest	At 30/06/23	
					Outstanding balance	Available
IMHAB (*)	Santander	11-Jun-14	11-Jun-42	E12m+2,5%	1.718	602
	Caixabank	19-Dec-14	19-Jan-48	E12m+2,5%	537	560
	Caixabank	19-Dec-14	01-Jul-40	E12m+2,5%	1.962	1
	Triodos	28-Dec-17	01-Jan-49	E12m+2%	1.167	0
	Triodos	11-Jan-18	01-Feb-49	E12m+2%	1.925	6
	BEI 1st Dirburs.	13-Jun-18	13-Jun-48	1,71%	9.406	0
	CEB 1st Dirburs.	29-Jun-18	29-Jun-43	1,65%	4.545	0
	ICF-1	20-Dec-18	20-Dec-44	1,25%	5.562	0
	BBVA	26-Jul-19	26-Jul-52	E12m+2,15%	64	1.170
	BEI 2nd Disburs.	11-Dec-19	11-Dec-49	0,75%	15.000	0
	CEB 2nd Dirburs.	16-Dec-19	16-Dec-44	0,82%	7.000	0
	CEB 3rd Dirburs.	09-Dec-20	09-Dec-45	0,50%	10.000	0
	Santander	28-Jan-21	01-Oct-50	E12m+2,75%	4.177	503
	Santander	28-Jan-21	19-Oct-50	E12m+2,75%	7.261	901
	Santander	28-Jan-21	23-Oct-50	E12m+2,75%	4.444	1.015
	BEI 3rd Disburs.	01-Jun-21	01-Jun-51	0,74%	15.000	0
	ICF-2	31-Jul-21	31-Jul-46	1,25%	3.208	417
	CEB 4th. Disburs.	01-Oct-21	01-Oct-46	0,88%	15.000	0
	Caixabank	23-Nov-21	04-Apr-41	E12m+1,25%	4.334	0
	Caixabank	23-Nov-21	02-Aug-46	E12m+1,25%	3.027	0
	BBVA	23-Nov-21	08-Feb-40	E12m+1,25%	3.554	0
	BBVA	23-Nov-21	09-Sep-39	E12m+1,25%	1.641	0
	BEI-B 1st. Disburs.	15-Dec-21	15-Dec-51	0,55%	10.000	0
BEI 4th Disburs.	08-Apr-22	08-Apr-52	1,45%	25.000	0	
CEB 5th. Disburs.	29-Jun-22	29-Jun-47	E3m+0,39%	20.000	0	
BBVA	15-Dec-22	15-Nov-55	E3m+1,80%	6.000	2.335	
BEI 5º Tramo	02-jun-23	02-jun-53	E6m+0,003%	25.000	0	
CEB 6º Tramo	14-jun-23	14-jun-48	E6m+0,64%	20.000	0	
			Subtotal	313.279	15.698	
TOTAL LONG-TERM DEBT					313.279	16.256
TOTAL DEBT					313.721	16.815

(*) The Institut Municipal de l'Habitatge i Rehabilitació de Barcelona's debt corresponds to loans intended to finance public housing. Most of these loans are mortgage, except those formalized with CEB and BEI, which do not have a mortgage guarantee.

2.Detail Comercial Entities

	Bank	Trade date	End date	Interest	At 30/06/23	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT					-	-

	Bank	Trade date	End date	Interest	At 30/06/23	
					Outstanding balance	Available
MERCABARNA	Caixabank	22-Dec-21	22-Dec-36			
	Tram A			0,68%	18.000	0
	Tram B			0,25%	0	15.000
			Subtotal		18.000	15.000
TOTAL LONG-TERM DEBT					18.000	15.000
TOTAL DEBT					18.000	15.000

3.Detail Consortiums and Foundations

GEIM	Bank	Trade date	End date	Interest	At 30/06/23	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT					-	-

GEIM	Bank	Trade date	End date	Interest	At 30/06/23 (p)	
					Outstanding balance	Available
Casa Amèrica Catalunya Foundation	BBVA	28-Sep-18	30-Sep-33	1,375%	226	0
			Subtotal		226	0
TOTAL LONG-TERM DEBT					226	0
TOTAL DEBT					226	0

TOTAL CONSOLIDATED DEBT (1) 1.172.404

TOTAL CONSOLIDATED DEBT UNDER THE EXCESSIVE DEFICIT PROCEDURE - EDP(2) 1.154.629

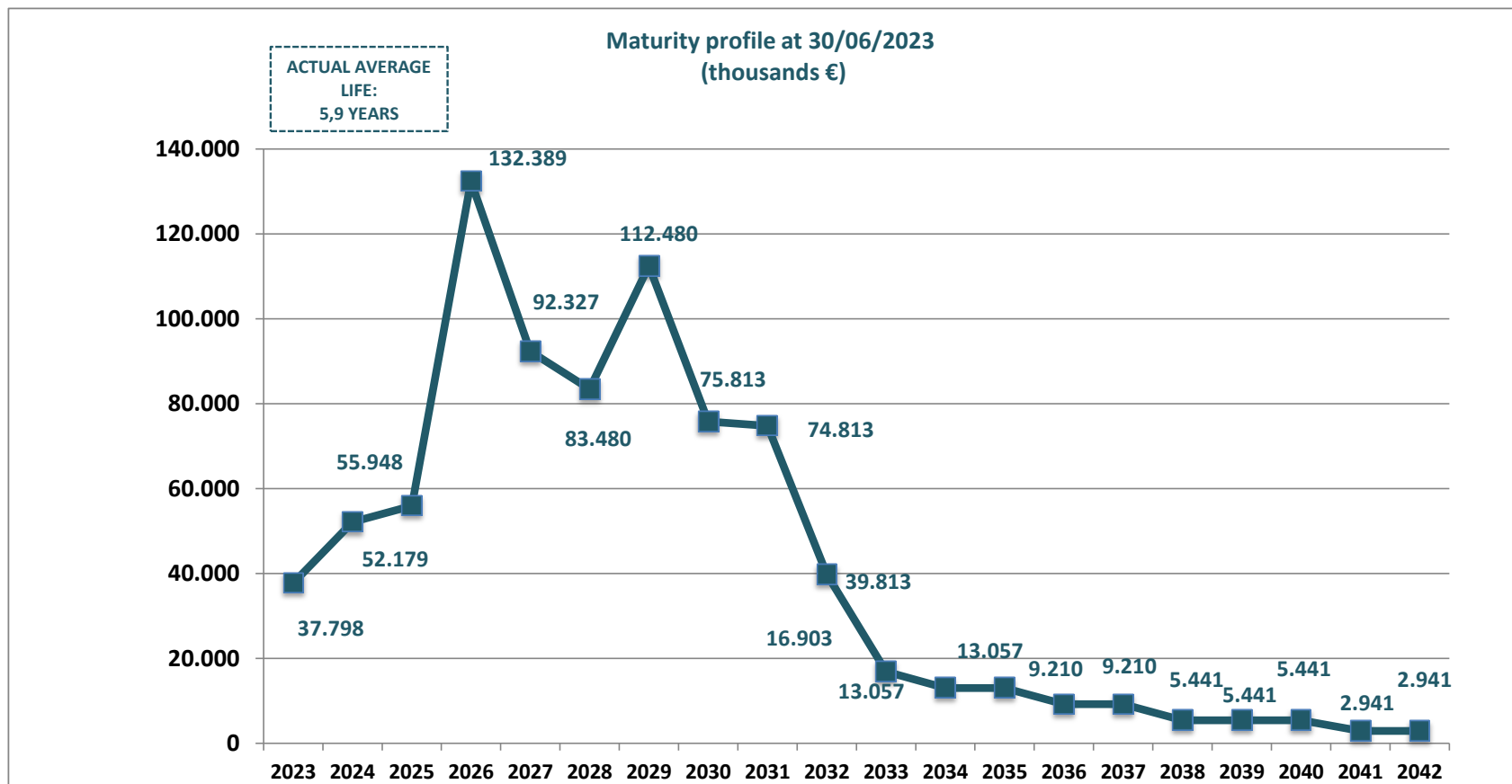
Notes:

(1) It corresponds City Hall's perimeter, Autonomous Organizations and Mercantile Societies where the City Council participates in a majority way

(2) It corresponds the Public Administrations Sector's perimeter (S.13) of the City Council of Barcelona, according to the classification of the IGAE ("Intervención General de la Administración del Estado")

(P) Provisional - pending Audit

Maturity profile and Average cost City of Barcelona's debt



	31.12.17	31.12.18	31.12.19	31.12.20	31.12.21	31.12.22	30.06.23
Average Term of Maturity Long-term debt (years)	6,8	6,3	5,8	5,9	6,1	6,3	5,9
Average Annual Cost City of Barcelona's debt	2,11%	1,45%	1,47%	1,47%	1,32%	1,35%	2,28%
Average Cost Spain	2,49%	2,31%	2,11%	1,78%	1,57%	1,63%	1,85%