

City of Barcelona's Debt: Outstanding Debt as of September 30th, 2022

(Thousands of euros)

	Bank	End date	Initial amount	Trade date	Repayment		Interest	Outstanding balance at 30/09/22
					Terms	Amount		
Bank Loans	-	-	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT								-

	Bank	End date	Initial amount	Trade date	Repayment		Interest	Outstanding balance at 30/09/22
					Terms	Amount		
Bank Loans								689.677
	BEI		50.000	03-Aug-09				
	Disbursement 20M €	15-Dec-22		15-Dec-10	total	20.000	1,238%	20.000
	BEI		90.000	25-Jun-02				
	Disbursement 50M €	15-Dec-22		16-Dec-02	10 annuities	10.000	Max Eurib. 3m + 0,20%	5.000
	Disbursement 20M €	15-Sep-23		15-Oct-03	10 annuities	2.000	Max Eurib. 3m + 0,20%	2.000
	Disbursement 20M €	15-Sep-23		16-Feb-04	10 annuities	2.000	Max Eurib. 3m + 0,20%	2.000
	Caixa d'Enginyers	19-Dec-26	10.000	19-Dec-16	8 annuities	1.250	Euribor 12m+ 0,50%	6.250
	Fiare	22-Dec-26	2.500	22-Dec-16	32 quarterly inst.	78	Euribor 3m + 0,80%	1.328
	BBVA	31-Dec-26	73.500	21-Dec-16	total	73.500	Euribor 3m + 1,04%	73.500
	Triodos	18-Dec-27	15.000	18-Dec-17	18 biannual inst.	833	0,780%	9.167
	Banc Sabadell	18-Dec-27	28.625	18-Dec-17	36 quarterly inst.	795	0,730%	16.698
	Caixa d'Enginyers	15-Dec-28	6.000	15-Dec-20	total	6.000	Euribor 12m+ 0,55%	6.000
	Caixabank (old Bankia)	17-Dec-28	25.000	10-Jun-21	total	25.000	Euribor 3m + 0,60% ⁽³⁾	25.000
	BBVA	31-Dec-29	70.000	21-Dec-16	24 quarterly inst.	2.917	Euribor 3m + 1,04%	70.000
	BEI		200.000	02-Jul-14				
	Disbursement 160M €	21-Dec-30		21-Dec-15	10 annuities	16.000	1,468%	144.000
	Kutxabank	17-Dec-20	35.000	10-Jun-21	total	35.000	Euribor 12m+ 0,39%	35.000
	BEI							
	Disbursement 40M €	15-Dec-32		15-Dec-17	10 annuities	4.000	1,248%	40.000
	BEI 50M	20-Dec-32	50.000	20-Dec-12	15 annuities	3.333	3,009%	36.667
	Fiare	20-Dec-32	7.500	20-Dec-17	52 quarterly inst.	144	Euribor 3m + 0,50%	5.913
	CEB		100.000	30-Nov-18				
	Disbursement 50M €	12-Dec-33		12-Dec-18	13 annuities	3.846	1,170%	46.154
	Disbursement 50M €	29-Jun-35		29-Jun-20	13 annuities	3.846	0,290%	50.000
	BEI		95.000	22-Jul-20				
	Disbursement 45M €	29-Oct-40		29-Oct-20	18 annuities	2.500	0% ⁽²⁾	45.000
	Disbursement 50M €	19-Dec-31		20-Dec-21	total	50.000	0,386%	50.000
Private Placements								60.000
	Schusldschein ⁽¹⁾	21-Sep-29	60.000	21-Sep-09	total	60.000	5,350%	60.000
Public Debt Issues - Sustainability Bond								35.000
	ISIN: ES0200750034	20-Dec-27	35.000	20-Dec-17	total	35.000	1,921%	35.000
TOTAL LONG-TERM DEBT								784.677
TOTAL DEBT								784.677

Note: The purpose of the debt was to finance investments for the year in which they were arranged, with the exception of operations starting in the year 2016, which were used to replace the repayments of the fiscal year, according to point 3 of the "Information note on the system of financial tutorage of local entities for the year 2016" issued by the "Direcció General de Política Financera, Assegurances i Tresor de la Generalitat de Catalunya" (guardianship financial institution of the Catalan local authorities).

(1) Loans, privately placed, ruled by German law and intended for institutional investors

- The investor's distribution at 30/09/22 is: Liberbank SA (20M€); AG Insurance (20M€); Volkswohlf-Bund Lebensversicherung AG (10M€); Versorgungswerk Der Ärztekammer des Saarlandes (5M€); Pensionskasse Für Die Deutsche Wirtschaft VVAG (3M€) and Alters-Und Hinterbliebenen-Versicherung (2M€)

- On this operation, there's a swap with Banco Santander, with maturity 21/9/29, for which the City Hall receives in each settlement of interest a fixed rate of 5,35% and pays a fixed rate of 5,25%

(2) The interest rate is 0% reviewable on 10/29/2029.

(3) Differential reduced by 0,04 percentage points for compliance with the 3 contractual sustainability KPI's.

Group's Debt: Outstanding Debt as of September 30th, 2022

(Thousands of euros)

1.Detail Administrative Entities

	Bank	Trade date	End date	Interest	At 30/09/22 (p)	
					Outstanding balance	Available
TERSA	Caixabank	8-Apr-22	8-Apr-23	E1m+0,00%	0	6.000
				Subtotal	0	6.000
TOTAL SHORT-TERM DEBT					0	6.000

	Bank	Trade date	End date	Interest	At 30/09/22 (p)	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL LONG-TERM DEBT					-	-
TOTAL DEBT					0	6.000

2.Detail Comercial Entities

	Bank	Trade date	End date	Interest	At 30/09/22	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT					-	-

	Bank	Trade date	End date	Interest	At 30/09/22 (p)	
					Outstanding balance	Available
MERCABARNA	Caixabank	22-Dec-21	22-Dec-36			
	Section A			0,68%	19.000	0
	Section B			0,25%	0	15.000
				Subtotal	19.000	15.000
				MERCABARNA		
IMHAB (*)	ICO	24-Mar-98	1-Mar-26	3,96%	363	0
	ICO	19-Jun-98	1-Jun-26	2,58%	503	0
	ICO	19-Jun-98	1-Jun-26	3,27%	169	0
	ICO	19-Jun-98	1-Jun-26	2,58%	300	0
	ICO	27-Jul-98	1-Jul-26	2,58%	386	0
	ICO	1-Jun-99	1-May-27	1,90%	2.951	0
	Santander	30-Nov-01	30-Nov-29	1,91%	598	0
	ICO	9-Jul-02	9-Jul-30	1,90%	1.067	0
	ICO	9-Jul-02	9-Jul-30	1,90%	573	0
	Santander	12-Dec-02	12-Dec-30	1,67%	764	0
	Santander	12-Dec-02	12-Dec-30	1,67%	1.901	0
	Santander	12-Dec-02	12-Dec-30	1,67%	276	0
	Santander	12-Dec-02	12-Dec-30	1,67%	342	0
	Santander	12-Dec-02	12-Dec-30	1,67%	1.112	0
	ICO	19-Dec-02	19-Dec-30	1,85%	1.938	0
	BBVA	20-Dec-02	20-Dec-30	1,66%	22	0
	BBVA	19-Mar-03	19-Mar-31	1,66%	298	0
	Santander	19-Mar-03	19-Mar-31	1,67%	395	0
	Santander	21-May-03	21-May-31	1,67%	3.480	0
	Santander	30-Sep-03	30-Sep-26	1,67%	99	0
	Santander	30-Sep-03	30-Sep-31	1,67%	1.876	0
	Santander	3-Dec-03	3-Dec-31	1,67%	2.205	0
	Santander	3-Dec-03	3-Dec-31	1,67%	858	0
	Santander	23-Dec-03	23-Dec-31	1,67%	988	0
	Santander	23-Dec-03	23-Dec-31	1,67%	937	0
	Santander	14-May-04	14-May-32	1,67%	497	0
	Banc Sabadell	22-Jun-06	1-Jun-34	1,65%	1.009	0
	Caixabank (old Bankia)	22-Jun-06	1-Jun-34	1,65%	1.043	0
	BBVA	27-Sep-06	27-Sep-34	1,65%	1.763	0
	Caixabank	29-Sep-06	29-Sep-34	1,65%	2.520	0
	ICO	23-May-07	1-May-35	1,85%	5.398	0
	Caixabank	12-Jun-07	12-Jun-35	1,65%	1.209	0
	Santander	25-Oct-07	1-Oct-35	1,66%	1.881	0
	BBVA	4-Dec-07	4-Dec-35	1,65%	3.134	0
	ICO	2-Apr-08	1-Apr-36	1,85%	6.669	0
	BBVA	23-Jan-09	23-Jan-37	1,65%	3.152	0
	BBVA	23-Jan-09	23-Jan-37	1,65%	5.397	0
	BBVA	29-Jul-09	29-Jul-37	2,76%	537	75
	Santander	28-Jan-10	28-Jan-38	0,98%	62	104
	Santander	28-Jan-10	28-Jan-38	0,98%	32	50

(P) Provisional - pending Audit

	Bank	Trade date	End date	Interest	At 30/09/22 (p)	
					Outstanding balance	Available
	Santander	28-Jan-10	28-Jan-38	0,98%	2.542	0
	BBVA	23-Dec-09	23-Dec-42	2,97%	1.103	1.965
	Santander	21-Apr-10	21-Apr-38	0,98%	3.845	0
	ICO	24-Mar-10	24-Mar-39	0,83%	2.928	0
	ICO	24-Mar-10	24-Mar-39	0,83%	3.455	0
	ICO	24-Mar-10	24-Mar-39	0,83%	2.878	0
	Santander	16-Nov-10	16-May-36	0,84%	1.682	0
	Santander	16-Nov-10	16-May-36	0,84%	184	0
	Santander	16-Nov-10	16-May-36	0,84%	491	0
	Santander	16-Nov-10	16-May-36	0,84%	2.431	0
	Santander	16-Nov-10	16-May-36	0,84%	261	0
	Caixabank	17-Feb-11	17-Feb-40	1,24%	1.149	394
	Santander	05-Apr-13	05-May-41	2,19%	2.225	500
	Santander	05-Apr-13	05-May-41	2,19%	2.661	605
	Santander	05-Apr-13	05-May-41	2,19%	862	708
	Santander	09-Jul-13	09-Jul-41	3,74%	164	577
	Santander	09-Jul-13	09-Jul-41	2,24%	572	311
	Santander	09-Jul-13	09-Jul-41	3,00%	1.249	1.608
	Santander	09-Jul-13	09-Jul-41	3,00%	1.830	812
	Santander	11-Jun-14	11-Jun-42	3,00%	1.392	481
	Santander	11-Jun-14	11-Jun-42	2,50%	1.768	602
	Caixabank	19-Dec-14	19-Jan-48	2,50%	546	560
	Caixabank	19-Dec-14	19-Jul-40	3,56%	2.031	1
	Triodos	28-Dec-17	01-Jan-49	2,02%	1.187	0
	Triodos	11-Jan-18	01-Feb-49	2,02%	3.078	6
	BEI 1st Dirburs.	13-Jun-18	13-Jun-48	1,71%	10.000	0
	CEB 1st Dirburs.	29-Jun-18	29-Jun-43	1,65%	4.773	0
	ICF-1	20-Dec-18	20-Dec-44	1,25%	5.765	0
	BBVA	26-Jul-19	26-Jul-52	1,72%	67	1.170
	BEI 2nd Disburs.	11-Dec-19	11-Dec-49	0,75%	15.000	0
	CEB 2nd Dirburs.	16-Dec-19	16-Dec-44	0,82%	7.000	0
	CEB 3rd Dirburs.	09-Dec-20	09-Dec-45	0,50%	10.000	0
	Santander	28-Jan-21	01-Oct-50	2,24%	2.740	2.108
	Santander	28-Jan-21	19-Oct-50	2,24%	700	7.462
	Santander	28-Jan-21	23-Oct-50	2,24%	3.360	2.212
	BEI 3rd Disburs.	01-Jun-21	01-Jun-51	0,75%	15.000	0
	ICF-2	31-Jul-21	31-Jul-46	1,25%	2.291	1.334
	CEB 4th. Disburs.	01-Oct-21	01-Oct-46	0,88%	15.000	0
	Caixabank	23-Nov-21	04-Apr-41	1,25%	4.486	0
	Caixabank	23-Nov-21	02-Aug-46	1,24%	3.155	0
	BBVA	23-Nov-21	08-Feb-40	0,75%	3.737	0
	BBVA	23-Nov-21	09-Sep-39	0,76%	1.703	0
	BEI-B 1st. Disburs.	15-Dec-21	15-Dec-51	0,55%	9.706	0
	BEI 4th Disburs.	08-Apr-22	08-Apr-52	1,45%	25.000	0
	CEB 5th. Disburs.	29-Jun-22	29-Jun-47	E3m+0,39%	20.000	0
				Subtotal IMHAB	260.701	23.643
TOTAL LONG-TERM DEBT					279.701	38.643
TOTAL DEBT					279.701	38.643

(*) The Institut Municipal de l'Habitatge i Rehabilitació de Barcelona's debt corresponds to mortgage loans for public housing financing

3.Detail Consortiums and Foundations

GEIM	Bank	Trade date	End date	Interest	At 30/09/22	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT					-	-

GEIM	Bank	Trade date	End date	Interest	At 30/09/22 (p)	
					Outstanding balance	Available
Casa Amèrica Catalunya Foundation	BBVA	28-Oct-18	30-Sep-33	1,375%	241	0
				Subtotal	241	0
TOTAL LONG-TERM DEBT					241	0
TOTAL DEBT					241	0

TOTAL CONSOLIDATED DEBT (1) **1.064.378**

TOTAL CONSOLIDATED DEBT UNDER THE EXCESSIVE DEFICIT PROCEDURE - EDP(2) **784.918**

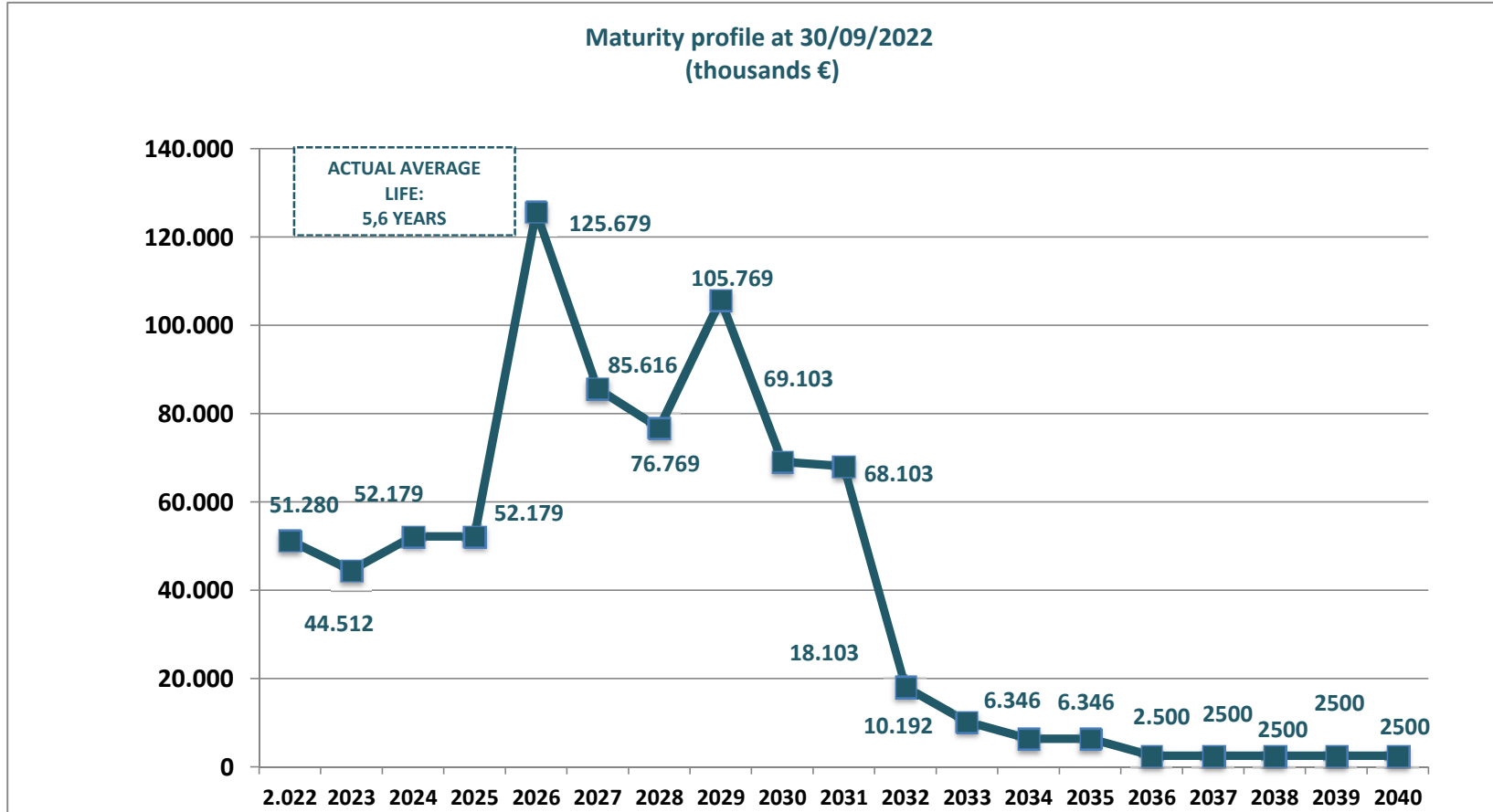
Notes:

(1) It corresponds City Hall's perimeter, Autonomous Organizations and Mercantile Societies where the City Council participates in a majority way

(2) It corresponds the Public Administrations Sector's perimeter (S.13) of the City Council of Barcelona, according to the classification of the IGAE ("Intervención General de la Administración del Estado")

(P) Provisional - pending Audit

Maturity profile and Average cost City of Barcelona's debt



	31.12.16	31.12.17	31.12.18	31.12.19	31.12.20	31.12.21	30.09.22
Average Term of Maturity Long-term debt (years)	6,4	6,8	6,3	5,8	5,9	6,1	5,6
Average Cost City of Barcelona's debt	2,40%	2,11%	1,45%	1,47%	1,47%	1,32%	1,24%
Average Cost Spain	2,73%	2,49%	2,31%	2,11%	1,78%	1,57%	1,55%