

### City of Barcelona's Debt: Outstanding Debt as of December 31

(Thousands of euros)

|  | 2018           | 2019           | 2020           | 2021           | 2022           |
|--|----------------|----------------|----------------|----------------|----------------|
| Bank Loans                               | 0              | 0              | 0              | 0              | 0              |
| <b>TOTAL SHORT-TERM DEBT</b>             | <b>0</b>       | <b>0</b>       | <b>0</b>       | <b>0</b>       | <b>0</b>       |
| Bank Loans                               | 741.042        | 685.174        | 704.729        | 721.563        | 752.396        |
| Private Placements                       | 60.000         | 60.000         | 60.000         | 60.000         | 60.000         |
| Public Debt Issues - Sustainability Bond | 35.000         | 35.000         | 35.000         | 35.000         | 35.000         |
| <b>TOTAL LONG-TERM DEBT</b>              | <b>836.042</b> | <b>780.174</b> | <b>799.729</b> | <b>816.563</b> | <b>847.396</b> |
| <b>TOTAL DEBT</b>                        | <b>836.042</b> | <b>780.174</b> | <b>799.729</b> | <b>816.563</b> | <b>847.396</b> |
| <b>GUARANTEED DEBT</b>                   | <b>0</b>       | <b>0</b>       | <b>0</b>       | <b>0</b>       | <b>0</b>       |

All debt has originated in the eurozone.

### Long-term Debt Profile by Maturity

(Thousands of euros)

| Year            | At 31/12/2022  |
|-----------------|----------------|
| 2023            | 44.512         |
| 2024            | 52.179         |
| 2025            | 55.948         |
| 2026            | 132.389        |
| 2027            | 92.327         |
| 2028            | 83.480         |
| 2029            | 112.480        |
| 2030            | 75.813         |
| 2031            | 74.813         |
| 2032            | 39.813         |
| 2033 and beyond | 83.643         |
| <b>Total</b>    | <b>847.396</b> |

Updated on Feb 8th, 2023