

Consolidated debt of the City of Barcelona and its dependent entities (local autonomous bodies, public entities, municipal firms, consortia and foundations) that are not financed with commercial income.

Consolidated Debt under the Excessive Deficit Procedure (EDP):

Outstanding Debt as of December 31

(Thousands of euros)

	2018	2019	2020	2021	2022 (p)
Bank Loans	949	869	831	0	0
TOTAL SHORT-TERM DEBT	949	869	831	0	0
Bank Loans	741.357	685.470	705.005	721.819	1.020.501
Private Placements	60.000	60.000	60.000	60.000	60.000
Public Debt Issues - Sustainability Bond	35.000	35.000	35.000	35.000	35.000
TOTAL LONG-TERM DEBT	836.357	780.470	800.005	816.819	1.115.501
OTHER's (**)	158	609	643	684	1.583
TOTAL DEBT EDP	837.464	781.948	801.479	817.503	1.117.084 (*)
GUARANTEED DEBT	709	614	489	384	0

All debt has originated in the eurozone.

(p) Provisional - pendant Audit

(*) The 2022 figures include the effect of the sectorization change of the IMHAB (Municipal Institute of Housing and Rehabilitation of Barcelona), which has gone from being classified as S.11 (Non-financial entity) to S.13 (Public Administration) according to the communication received from the IGAE (Intervención General de la Administración del Estado) as of December 2022.

(**) Expenditure in concept of credit cards and non-recourse factoring according to the Eurostat decision of July 2012

Long-term debt profile by maturity

(Thousands of euros)

Year	At 31/12/2022 (p)
2023	55.011
2024	64.502
2025	70.016
2026	148.117
2027	107.334
2028	98.680
2029	127.751
2030	91.022
2031	89.010
2032	53.174
2033 and beyond	210.883
Total	1.115.501

Updated on April 4th, 2023