

City of Barcelona's Debt: Outstanding Debt as of December 31

(Thousands of euros)

| | 2014 | 2015 | 2016 | 2017 | 2018 |
|--|----------------|----------------|----------------|----------------|----------------|
| Bank Loans | 0 | 0 | 0 | 0 | 0 |
| TOTAL SHORT-TERM DEBT | 0 | 0 | 0 | 0 | 0 |
| Bank Loans | 831.680 | 775.659 | 775.500 | 740.500 | 741.042 |
| Private Placements | 140.000 | 60.000 | 60.000 | 60.000 | 60.000 |
| Public Debt Issues - Sustainability Bond | 0 | 0 | 0 | 35.000 | 35.000 |
| TOTAL LONG-TERM DEBT | 971.680 | 835.659 | 835.500 | 835.500 | 836.042 |
| TOTAL DEBT | 971.680 | 835.659 | 835.500 | 835.500 | 836.042 |
| GUARANTEED DEBT | 0 | 0 | 0 | 0 | 0 |

All debt has originated in the eurozone.

Long-term Debt Profile by Maturity

(Thousands of euros)

| Year | At 31/12/2018 |
|-----------------|----------------|
| 2019 | 55.868 |
| 2020 | 81.445 |
| 2021 | 93.166 |
| 2022 | 83.166 |
| 2023 | 38.166 |
| 2024 | 45.833 |
| 2025 | 45.833 |
| 2026 | 119.333 |
| 2027 | 79.270 |
| 2028 | 39.423 |
| 2029 and beyond | 154.539 |
| Total | 836.042 |

Updated on Feb 06th, 2019