

City of Barcelona's Debt: Outstanding Debt as of December 31st, 2017

(Thousands of euros)

	Bank	End date	Initial amount	Trade date	Repayment		Interest	Outstanding balance at 31/12/2017
					Terms	Amount		
Bank Loans	-	-	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT								-

	Bank	End date	Initial amount	Trade date	Repayment		Interest	Outstanding balance at 31/12/2017
					Terms	Amount		
Bank Loans								740.500
	Bankia	03-Mar-20	25.000	03-Mar-10	total	25.000	Euribor 3m + 1,00%	25.000
	ICO	13-Apr-20	75.000	13-Apr-10	8 annuities	9.375	Euribor 3m + 0,85%	28.125
	Caixabank	28-Oct-20	40.000	28-Oct-10	32 quarterly inst.	938	Euribor 3m + 1,50%	11.250
	BEI		50.000	03-Aug-09				
	Disbursement 30M €	15-Dec-21		15-Dec-09	total	30.000	2,503%	30.000
	Disbursement 20M €	15-Dec-22		15-Dec-10	total	20.000	1,238%	20.000
	BBVA	19-Mar-22	240.000	19-Mar-10	10 annuities	24.000	Euribor 3m + 1,00%	120.000
	BEI		90.000	25-Jun-02				
	Disbursement 50M €	15-Dec-22		16-Dec-02	10 annuities	10.000	Max Eurib. 3m + 0,20%	25.000
	Disbursement 20M €	15-Sep-23		15-Oct-03	10 annuities	2.000	Max Eurib. 3m + 0,20%	12.000
	Disbursement 20M €	15-Sep-23		16-Feb-04	10 annuities	2.000	Max Eurib. 3m + 0,20%	12.000
	Caixa d'Enginyers	19-Dec-26	10.000	19-Dec-16	8 annuities	1.250	Euribor 12m+ 0,50%	10.000
	Fiare	22-Dec-26	2.500	22-Dec-16	32 quarterly inst.	78	Euribor 3m + 0,80%	2.500
	BBVA	31-Dec-26	73.500	21-Dec-16	total	73.500	Euribor 3m + 1,04%	73.500
	Triodos	18-Dec-27	15.000	18-Dec-17	18 biannual inst.	833	0,780%	15.000
	Banc Sabadell	18-Dec-27	28.625	18-Dec-17	36 quarterly inst.	795	0,730%	28.625
	BBVA	31-Dec-29	70.000	21-Dec-16	24 quarterly inst.	2.917	Euribor 3m + 1,04%	70.000
	BEI		200.000	02-Jul-14				
	Disbursement 160M €	21-Dec-30		21-Dec-15	10 annuities	16.000	1,468%	160.000
	Disbursement 40M €	15-Dec-32		15-Dec-17	10 annuities	4.000	1,248%	40.000
	BEI 50M	20-Dec-32	50.000	20-Dec-12	15 annuities	3.333	3,009%	50.000
	Fiare	20-Dec-32	7.500	20-Dec-17	52 quarterly inst.	144	Euribor 3m + 0,50%	7.500
Private Placements								60.000
	Schuldschein ⁽¹⁾	21-Sep-29	60.000	21-Sep-09	total	60.000	5,350%	60.000
Public Debt Issues - Sustainability Bond								35.000
	ISIN: ES0200750034	20-Dec-27	35.000	20-Dec-17	total	35.000	1,921%	35.000
TOTAL LONG-TERM DEBT								835.500
TOTAL DEBT								835.500

Note: The purpose of the debt was to finance investments for the year in which they were arranged, with the exception of operations starting in the year 2016, which were used to replace the repayments of the fiscal year, according to point 3 of the "Information note on the system of financial tutorage of local entities for the year 2016" issued by the "Direcció General de Política Financera, Assurances i Tresor de la Generalitat de Catalunya" (guardianship financial institution of the Catalan local authorities).

(1) Loans, privately placed, ruled by German law and intended for institutional investors

- The investor's distribution at 31/12/17 is: Delta Lloyd Lebensversicherung AG (20M€); AG Insurance (20M€); Volkswahl-Bund Lebensversicherung AG (10M€); Versorgungswerk Der Ärztekammer des Saarlandes (5M€); Pensionskasse Für Die Deutsche Wirtschaft VVAG (3M€) and Alters-Und Hinterbliebenen-Versicherung (2M€)

- On this operation, there's a swap with Banco Santander, with maturity 21/9/29, for which the City Hall receives in each settlement of interest a fixed rate of 5,35% and pays a fixed rate of 5,25%

Endeument Grup: detall deute viu a 31 de desembre de 2017

(Thousands of euros)

1.Detail Administrative Entities

	Bank	Trade date	End date	Interest	At 31/12/17	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT	-	-	-	-	-	-

	Bank	Trade date	End date	Interest	At 31/12/17	
					Outstanding balance	Available
TERSA	Caixabank	30-Dec-10	01-Apr-18	E12m+1,50%	773	0
	Caixabank	02-Dec-14	01-Jan-18	E3m+1,60%	313	0
				Subtotal TERSA	1.085	0
TOTAL LONG-TERM DEBT					1.085	0
TOTAL DEBT					1.085	0

2.Detail Comercial Entities

	Bank	Trade date	End date	Interest	At 31/12/17	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT	-	-	-	-	-	-

	Bank	Trade date	End date	Interest	At 31/12/17	
					Outstanding balance	Available
PMH (*)	ICO	1-Mar-98	1-Mar-26	3,96%	710	0
	ICO	1-Jun-98	1-Jun-26	2,58%	976	0
	ICO	1-Jun-98	1-Jun-26	3,27%	333	0
	ICO	1-Jun-98	1-Jun-26	2,58%	581	0
	ICO	12-Feb-99	12-Feb-26	2,58%	815	0
	ICO	30-Jul-99	30-Jul-27	3,05%	5.534	0
	Santander	30-Nov-01	30-Nov-29	1,91%	934	0
	ICO	9-Jul-02	9-Jul-30	3,05%	1.613	0
	ICO	9-Jul-02	9-Jul-30	3,05%	867	0
	Santander	12-Dec-02	12-Dec-30	2,97%	1.160	0
	Santander	12-Dec-02	12-Dec-30	2,97%	2.885	0
	Santander	12-Dec-02	12-Dec-30	1,87%	421	0
	Santander	12-Dec-02	12-Dec-30	1,87%	521	0
	Santander	12-Dec-02	12-Dec-30	2,97%	1.687	0
	ICO	19-Dec-02	19-Dec-30	2,76%	2.989	0
	BBVA	20-Dec-02	20-Dec-30	1,87%	34	0
	BBVA	19-Mar-03	19-Mar-31	1,87%	447	0
	Santander	19-Mar-03	19-Mar-31	1,87%	594	0
	Santander	21-May-03	21-May-31	1,87%	5.187	0
	Santander	30-Sep-03	30-Sep-26	1,87%	137	0
	Santander	30-Sep-03	30-Sep-31	1,87%	2.774	0
	Santander	3-Dec-03	3-Dec-31	1,90%	3.213	0
	Santander	3-Dec-03	3-Dec-31	1,90%	1.250	0
	Santander	23-Dec-03	23-Dec-31	1,87%	1.440	0
	Santander	23-Dec-03	23-Dec-31	1,87%	1.366	0
	Santander	14-May-04	14-May-32	1,87%	713	0
	Banc Sabadell	22-Jun-06	1-Jun-34	1,90%	1.365	0
	Bankia	22-May-06	1-Jun-34	1,90%	1.490	0
	BBVA	27-Sep-06	27-Sep-34	1,90%	2.370	0
	Caixabank	29-Sep-06	29-Sep-34	1,90%	3.388	0
	ICO	23-May-07	1-May-35	2,96%	7.009	0
	Caixabank	12-Jun-07	12-Jun-35	2,98%	1.659	0
	Santander	25-Oct-07	1-Oct-35	1,90%	2.470	0
	BBVA	4-Dec-07	4-Dec-35	1,90%	4.101	0
	ICO	2-Apr-08	1-Apr-36	2,78%	8.493	0

	Bank	Trade date	End date	Interest	At 31/12/17	
					Outstanding balance	Available
	BBVA	23-Jan-09	23-Jan-37	1,90%	4.043	0
	BBVA	23-Jan-09	23-Jan-37	1,90%	6.922	0
	BBVA	29-Jul-09	29-Jul-37	2,56%	669	75
	Santander	28-Jan-10	28-Jan-38	1,33%	165	104
	Santander	28-Jan-10	28-Jan-38	1,32%	42	50
	Santander	28-Jan-10	28-Jan-38	1,33%	3.257	0
	BBVA	23-Dec-09	23-Dec-42	2,63%	1.355	1.965
	Santander	21-Apr-10	21-Apr-38	1,24%	4.906	0
	ICO	24-Mar-10	24-Mar-39	2,18%	3.809	0
	ICO	24-Mar-10	24-Mar-39	2,18%	4.428	0
	ICO	24-Mar-10	24-Mar-39	2,18%	3.715	0
	Santander	16-Nov-10	16-May-36	1,40%	2.218	0
	Santander	16-Nov-10	16-May-36	1,40%	243	0
	Santander	16-Nov-10	16-May-36	1,40%	647	0
	Santander	16-Nov-10	16-May-36	1,40%	3.207	0
	Santander	16-Nov-10	16-May-36	1,40%	344	0
	Caixabank	17-Feb-11	17-Feb-40	1,31%	1.421	394
	Caixabank	24-Nov-11	01-Nov-40	2,49%	606	560
	Caixabank	24-Nov-11	01-Nov-40	2,49%	2.436	1
	Santander	05-Apr-13	05-Apr-41	2,76%	2.661	500
	Santander	05-Apr-13	05-Apr-41	2,76%	3.184	605
	Santander	05-Apr-13	05-Apr-41	2,76%	1.031	708
	Santander	09-Jul-13	09-Jul-41	4,22%	3.523	1.643
	Santander	09-Jul-13	09-Jul-41	4,22%	666	311
	Santander	09-Jul-13	09-Jul-41	4,22%	1.647	1.608
	Santander	09-Jul-13	09-Jul-41	4,22%	2.248	812
	Santander	01-Jun-14	01-Jun-42	4,24%	1.849	481
	Santander	01-Jun-14	01-Jun-42	2,69%	2.046	602
	Triodos	28-Dec-17	01-Jan-49	2,02%	2.279	570
				Subtotal PMH	137.092	10.987
TOTAL LONG-TERM DEBT					137.092	10.987
TOTAL DEBT					137.092	10.987

(*) The Patronal Municipal de l'Habitatge's debt corresponds to mortgage loans for public housing financing

3.Detail Consortiums and Institutions

GEIM	Bank	Trade date	End date	Interest	At 31/12/17	
					Outstanding balance	Available
FNOB	Caixabank	24-Aug-17	24-Aug-18	E12m+1,50%	394	606
				Subtotal FNOB	394	606
TOTAL SHORT-TERM DEBT					394	606

GEIM	Bank	Trade date	End date	Interest	At 31/12/17	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL LONG-TERM DEBT					-	-
TOTAL DEBT					394	606

TOTAL CONSOLIDATED DEBT (1)

973.677

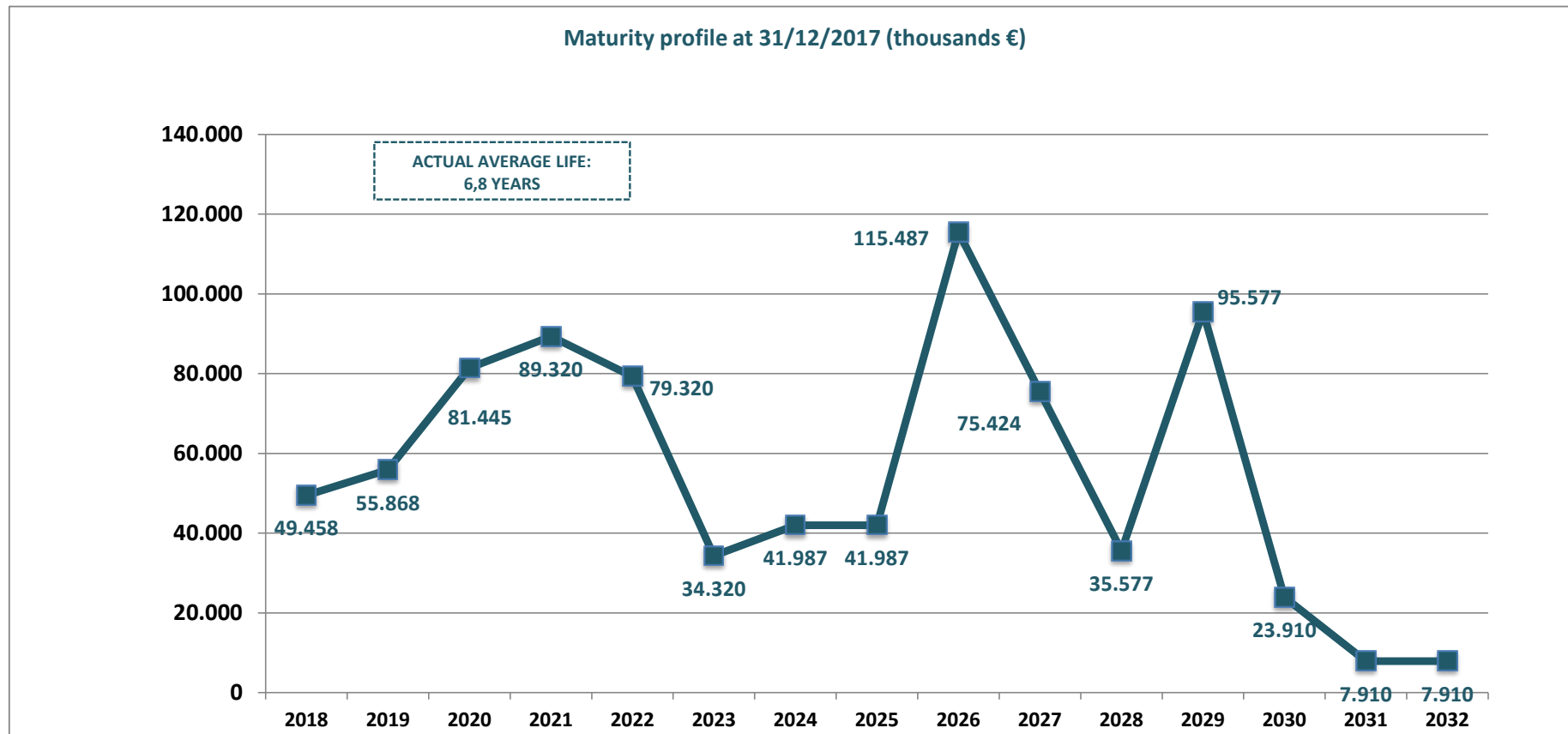
TOTAL CONSOLIDATED DEBT UNDER THE EXCESSIVE DEFICIT PROCEDURE - EDP(2)

836.979

Notes:

(1) It corresponds City Hall's perimeter, Autonomous Organizations and Mercantile Societies where the City Council participates in a majority way

(2) It corresponds the Public Administrations Sector's perimeter (S.13) of the City Council of Barcelona, according to the classification of the IGAE ("Intervención General de la Administración del Estado")

Maturity profile and Average cost City of Barcelona's debt


	31.12.12	31.12.13	31.12.14	31.12.15	31.12.16	31.12.17
Average Term of Maturity Long-term debt (years)	5,2	4,6	4,2	5,5	6,4	6,8
Average Cost City of Barcelona's debt	2,85%	2,76%	2,86%	2,55%	2,40%	2,11%
Average Cost Spain	3,90%	3,73%	3,46%	3,11%	2,73%	2,49%