Ajuntament de Barcelona

City of Barcelona's Debt: Outstanding Debt as of September 30th, 2020

(Thousands of euros)

	Bank	End date	Initial amount	Trade date	Repayment Terms	Repayment Amount	Interest	Outstanding balance at 30/09/20
Bank Loans	-	-	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT								-

	Bank	End date	Initial amount	Trade date	Repayment Terms	Repayment Amount	Interest	Outstanding balance at 30/09/20
Bank Loans								**666.100**
	Caixabank	28-Oct-20	40.000	28-Oct-10	32 quarterly inst.	938	Euribor 3m + 1,50%	938
	BEI		50.000	03-Aug-09				
	Disbursement 30M €	15-Dec-21		15-Dec-09	total	30.000	2,503%	30.000
	Disbursement 20M €	15-Dec-22		15-Dec-10	total	20.000	1,238%	20.000
	BBVA	19-Mar-22	240.000	19-Mar-10	10 annuities	24.000	Euribor 3m + 1,00%	48.000
	BEI		90.000	25-Jun-02				
	Disbursement 50M €	15-Dec-22		16-Dec-02	10 annuities	10.000	Max Eurib. 3m + 0,20%	15.000
	Disbursement 20M €	15-Sep-23		15-Oct-03	10 annuities	2.000	Max Eurib. 3m + 0,20%	6.000
	Disbursement 20M €	15-Sep-23		16-Feb-04	10 annuities	2.000	Max Eurib. 3m + 0,20%	6.000
	Caixa d'Enginyers	19-Dec-26	10.000	19-Dec-16	8 annuities	1.250	Euribor 12m+ 0,50%	8.750
	Fiare	22-Dec-26	2.500	22-Dec-16	32 quarterly inst.	78	Euribor 3m + 0,80%	1.953
	BBVA	31-Dec-26	73.500	21-Dec-16	total	73.500	Euribor 3m + 1,04%	73.500
	Triodos	18-Dec-27	15.000	18-Dec-17	18 biannual inst.	833	0,780%	12.500
	Banc Sabadell	18-Dec-27	28.625	18-Dec-17	36 quarterly inst.	795	0,730%	23.059
	BBVA	31-Dec-29	70.000	21-Dec-16	24 quarterly inst.	2.917	Euribor 3m + 1,04%	70.000
	BEI		200.000	02-Jul-14				
	Disbursement 160M €	21-Dec-30		21-Dec-15	10 annuities	16.000	1,468%	160.000
	Disbursement 40M €	15-Dec-32		15-Dec-17	10 annuities	4.000	1,248%	40.000
	BEI 50M	20-Dec-32	50.000	20-Dec-12	15 annuities	3.333	3,009%	43.333
	Fiare	20-Dec-32	7.500	20-Dec-17	52 quarterly inst.	144	Euribor 3m + 0,50%	7.067
	CEB		100.000	30-Nov-18				
	Disbursement 50M €	12-Dec-33		12-Dec-18	13 annuities	3.846	1,170%	50.000
	Disbursement 50M €	29-Jun-35		29-Jun-20	13 annuities	3.846	0,290%	50.000
Private Placements								**60.000**
	Schusldschein (1)	21-Sep-29	60.000	21-Sep-09	total	60.000	5,350%	60.000
Public Debt Issues - Sustainability Bond								**35.000**
	ISIN: ES0200750034	20-Dec-27	35.000	20-Dec-17	total	35.000	1,921%	35.000
TOTAL LONG-TERM DEBT								**761.100**
TOTAL DEBT								**761.100**

Note: The purpose of the debt was to finance investments for the year in which they were arranged, with the exception of operations starting in the year 2016, which were used to replace the repayments of the fiscal year, according to point 3 of the "Information note on the system of financial tutorship of local entities for the year 2016" issued by the "Direcció General de Política Financera, Assegurances i Tresor de la Generalitat de Catalunya" (guardianship financial institution of the Catalan local authorities).

(1) Loans, privately placed, ruled by German law and intended for institutional investors

- The investor's distribution at 30/09/20 is: HSBC Trinkaus&Burkhardt (20M€); AG Insurance (20M€); Volkswolhl-Bund Lebensversicherung AG (10M€); Versorgungswerk Der Ärztekammer des Saarlandes (5M€); Pensionskasse Für Die Deutsche Wirtschaft VVAG (3M€) and Alters-Und Hinterbliebenen-Versicherung (2M€)

- On this operation, there's a swap with Banco Santander, with maturity 21/9/29, for which the City Hall receives in each settlement of interest a fixed rate of 5,35% and pays a fixed rate of 5,25%

Ajuntament de Barcelona

Group's Debt: Outstanding Debt as of September 30th, 2020

(Thousands of euros)

1.Detail Administrative Entities

	Bank	Trade date	End date	Interest	At 30/09/20 Outstanding balance	At 30/09/20 Available
	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT					-	-

	Bank	Trade date	End date	Interest	At 30/09/20 Outstanding balance	At 30/09/20 Available
	-	-	-	-	-	-
TOTAL LONG-TERM DEBT					-	-
TOTAL DEBT					-	-

2.Detail Comercial Entities

	Bank	Trade date	End date	Interest	At 30/09/20 Outstanding balance	At 30/09/20 Available
	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT					-	-

	Bank	Trade date	End date	Interest	At 30/09/20 (p) Outstanding balance	At 30/09/20 (p) Available
IMHAB (*)	**ICO**	24-Mar-98	1-Mar-26	3,96%	487	0
	ICO	19-Jun-98	1-Jun-26	2,58%	725	0
	ICO	19-Jun-98	1-Jun-26	3,27%	246	0
	ICO	19-Jun-98	1-Jun-26	2,58%	431	0
	ICO	27-Jul-98	1-Jul-26	2,58%	556	0
	ICO	1-Jun-99	1-May-27	1,90%	4.143	0
	Santander	30-Nov-01	30-Nov-29	1,91%	743	0
	ICO	9-Jul-02	9-Jul-30	1,90%	1.295	0
	ICO	9-Jul-02	9-Jul-30	1,90%	696	0
	Santander	12-Dec-02	12-Dec-30	1,86%	936	0
	Santander	12-Dec-02	12-Dec-30	1,86%	2.329	0
	Santander	12-Dec-02	12-Dec-30	1,86%	339	0
	Santander	12-Dec-02	12-Dec-30	1,86%	419	0
	Santander	12-Dec-02	12-Dec-30	1,86%	1.362	0
	ICO	19-Dec-02	19-Dec-30	1,85%	2.418	0
	BBVA	20-Dec-02	20-Dec-30	1,84%	27	0
	BBVA	19-Mar-03	19-Mar-31	1,84%	363	0
	Santander	19-Mar-03	19-Mar-31	1,86%	482	0
	Santander	21-May-03	21-May-31	1,86%	4.222	0
	Santander	30-Sep-03	30-Sep-26	1,86%	115	0
	Santander	30-Sep-03	30-Sep-31	1,86%	2.260	0
	Santander	3-Dec-03	3-Dec-31	1,86%	2.643	0
	Santander	3-Dec-03	3-Dec-31	1,86%	1.029	0
	Santander	23-Dec-03	23-Dec-31	1,86%	1.185	0
	Santander	23-Dec-03	23-Dec-31	1,86%	1.124	0
	Santander	14-May-04	14-May-32	1,86%	591	0
	Banc Sabadell	22-Jun-06	1-Jun-34	1,84%	1.164	0
	Bankia	22-Jun-06	1-Jun-34	1,84%	1.261	0
	BBVA	27-Sep-06	27-Sep-34	1,84%	2.027	0
	Caixabank	29-Sep-06	29-Sep-34	1,84%	2.898	0
	ICO	23-May-07	1-May-35	1,85%	6.136	0
	Caixabank	12-Jun-07	12-Jun-35	1,84%	1.405	0
	Santander	25-Oct-07	1-Oct-35	1,86%	2.138	0
	BBVA	4-Dec-07	4-Dec-35	1,84%	3.556	0
	ICO	2-Apr-08	1-Apr-36	1,85%	7.502	0

(P) Provisional - pending Audit

	Bank	Trade date	End date	Interest	At 30/09/20 (p) Outstanding balance	Available
	BBVA	23-Jan-09	23-Jan-37	1,84%	3.541	0
	BBVA	23-Jan-09	23-Jan-37	1,84%	6.064	0
	BBVA	29-Jul-09	29-Jul-37	2,63%	595	75
	Santander	28-Jan-10	28-Jan-38	1,10%	70	104
	Santander	28-Jan-10	28-Jan-38	1,10%	36	50
	Santander	28-Jan-10	28-Jan-38	1,10%	2.851	0
	BBVA	23-Dec-09	23-Dec-42	2,80%	1.257	1.965
	Santander	21-Apr-10	21-Apr-38	1,14%	4.303	0
	ICO	24-Mar-10	24-Mar-39	0,83%	3.289	0
	ICO	24-Mar-10	24-Mar-39	0,83%	3.854	0
	ICO	24-Mar-10	24-Mar-39	0,83%	3.221	0
	Santander	16-Nov-10	16-May-36	0,91%	1.913	0
	Santander	16-Nov-10	16-May-36	0,91%	210	0
	Santander	16-Nov-10	16-May-36	0,91%	558	0
	Santander	16-Nov-10	16-May-36	0,91%	2.765	0
	Santander	16-Nov-10	16-May-36	0,91%	297	0
	Caixabank	17-Feb-11	17-Feb-40	1,24%	1.266	394
	Santander	05-Apr-13	05-May-41	2,39%	2.417	500
	Santander	05-Apr-13	05-May-41	2,39%	2.891	605
	Santander	05-Apr-13	05-May-41	2,39%	937	708
	Santander	09-Jul-13	09-Jul-41	4,07%	175	577
	Santander	09-Jul-13	09-Jul-41	2,53%	618	311
	Santander	09-Jul-13	09-Jul-41	3,04%	1.352	1.608
	Santander	09-Jul-13	09-Jul-41	3,04%	1.979	812
	Santander	11-Jun-14	01-Jun-42	3,04%	1.500	481
	Santander	11-Jun-14	01-Jun-42	2,53%	1.902	602
	Caixabank	19-Dec-14	01-Jan-48	2,50%	573	560
	Caixabank	19-Dec-14	01-Jul-40	2,50%	2.207	1
	Triodos	28-Dec-17	01-Jan-49	2,02%	1.262	0
	Triodos	11-Jan-18	01-Feb-49	2,02%	2.570	670
	BEI 1st Dirburs.	13-Jun-18	01-Jun-48	1,71%	10.000	0
	CEB 1st Dirburs.	29-Jun-18	01-Jun-43	1,65%	5.000	0
	ICF	20-Dec-18	20-Dec-44	1,25%	5.653	4.247
	BBVA	26-Jul-19	01-Jul-52	1,72%	1.642	1.616
	BEI 2nd Disburs.	11-Dec-19	01-Dec-49	0,75%	15.000	0
	CEB 2nd Dirburs.	16-Dec-19	01-Dec-44	0,82%	7.000	0
				Subtotal IMHAB	**160.021**	**15.884**
TOTAL LONG-TERM DEBT					**160.021**	**15.884**
TOTAL DEBT					**160.021**	**15.884**

(*) The Institut Municipal de l'Habitatge i Rehabilitació de Baracelona's debt corresponds to mortgage loans for public housing financing

3.Detail Consortiums and Foundations

GEIM	Bank	Trade date	End date	Interest	At 30/09/20 (p) Outstanding balance	Available
FNOB	**Caixabank**	17-Jul-20	17-Jul-21	E1m	811	364
				Subtotal	**811**	**364**
TOTAL SHORT-TERM DEBT					**811**	**364**

GEIM	Bank	Trade date	End date	Interest	At 30/09/20 (p) Outstanding balance	Available
Casa Amèrica Catalunya Foundation	**BBVA**	28-Oct-18	30-Sep-33	1,375%	281	0
				Subtotal	**281**	**0**
TOTAL LONG-TERM DEBT					**281**	**0**
TOTAL DEBT					**1.092**	**364**

TOTAL CONSOLIDATED DEBT (1)	**921.121**
TOTAL CONSOLIDATED DEBT UNDER THE EXCESSIVE DEFICIT PROCEDURE - EDP(2)	**762.192**

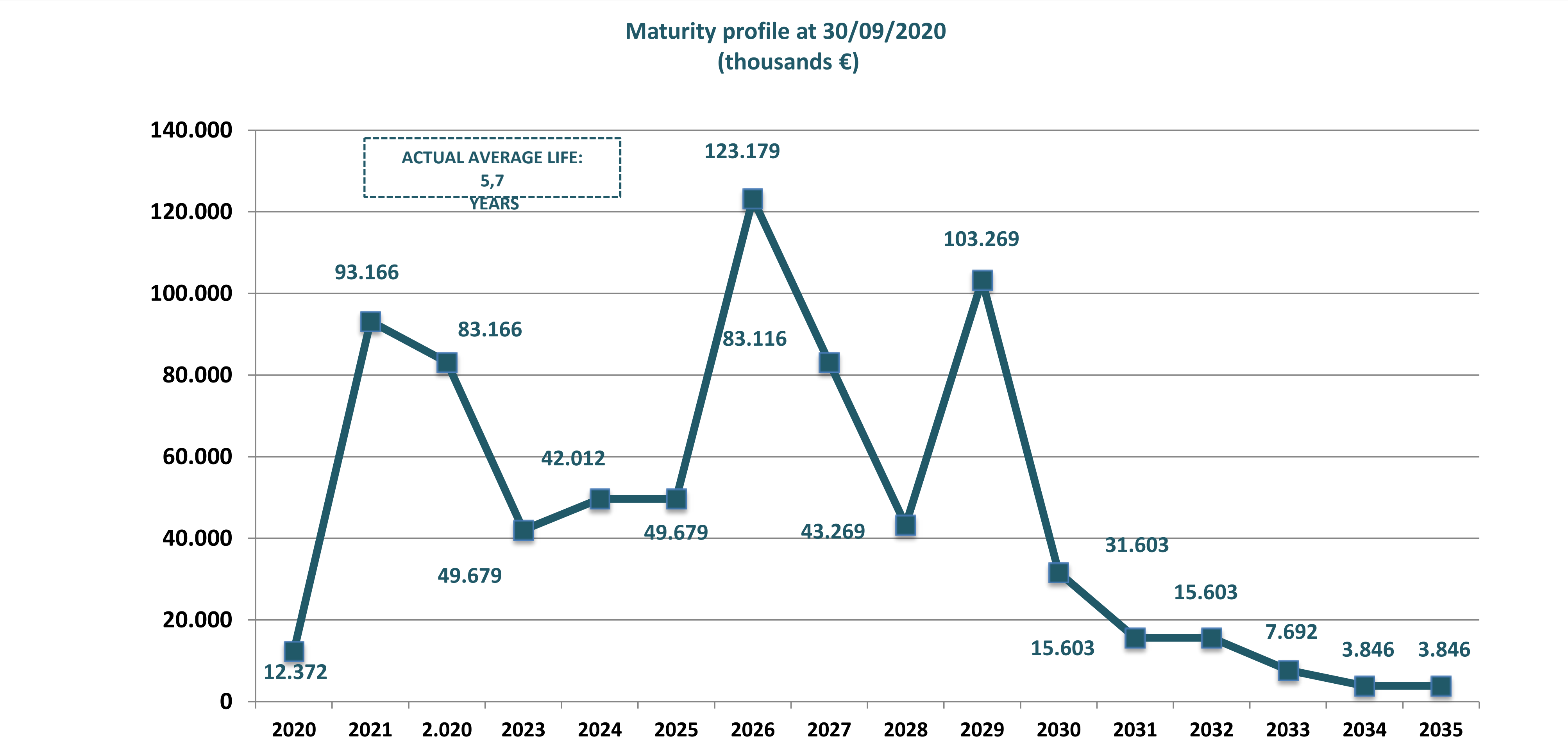
Notes:

(1) It corresponds City Hall's perimeter, Autonomous Organizations and Mercantile Societies where the City Council participates in a majority way

(2) It corresponds the Public Administrations Sector's perimeter (S.13) of the City Council of Barcelona, according to the classification of the IGAE ("Intervención General de la Administración del Estado")

(P) Provisional - pending Audit

Maturity prolife and Average cost City of Barcelona's debt



	31.12.15	31.12.16	31.12.17	31.12.18	31.12.19	30.09.20
Average Term of Maturity Long-term debt (years)	5,5	6,4	6,8	6,3	5,8	5,7
Average Cost City of Barcelona's debt	2,55%	2,40%	2,11%	1,45%	1,47%	1,50%
Average Cost Spain	3,11%	2,73%	2,49%	2,35%	2,11%	1,76%