

City of Barcelona's Debt: Outstanding Debt as of September 30th, 2021

(Thousands of euros)

	Bank	End date	Initial amount	Trade date	Repayment		Interest	Outstanding balance at 30/09/21
					Terms	Amount		
Bank Loans	-	-	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT								-

	Bank	End date	Initial amount	Trade date	Repayment		Interest	Outstanding balance at 30/09/21
					Terms	Amount		
Bank Loans								732.843
	BEI		50.000	03-Aug-09				
	Disbursement 30M €	15-Dec-21		15-Dec-09	total	30.000	2,503%	30.000
	Disbursement 20M €	15-Dec-22		15-Dec-10	total	20.000	1,238%	20.000
	BBVA	19-Mar-22	240.000	19-Mar-10	10 annuities	24.000	Euribor 3m + 1,00%	24.000
	BEI		90.000	25-Jun-02				
	Disbursement 50M €	15-Dec-22		16-Dec-02	10 annuities	10.000	Max Eurib. 3m + 0,20%	10.000
	Disbursement 20M €	15-Sep-23		15-Oct-03	10 annuities	2.000	Max Eurib. 3m + 0,20%	4.000
	Disbursement 20M €	15-Sep-23		16-Feb-04	10 annuities	2.000	Max Eurib. 3m + 0,20%	4.000
	Caixa d'Enginyers	19-Dec-26	10.000	19-Dec-16	8 annuities	1.250	Euribor 12m+ 0,50%	7.500
	Fiare	22-Dec-26	2.500	22-Dec-16	32 quarterly inst.	78	Euribor 3m + 0,80%	1.641
	BBVA	31-Dec-26	73.500	21-Dec-16	total	73.500	Euribor 3m + 1,04%	73.500
	Triodos	18-Dec-27	15.000	18-Dec-17	18 biannual inst.	833	0,780%	10.833
	Banc Sabadell	18-Dec-27	28.625	18-Dec-17	36 quarterly inst.	795	0,730%	19.878
	Caixa d'Enginyers	15-Dec-28	6.000	15-Dec-20	total	6.000	Euribor 12m+ 0,55%	6.000
	Caixabank (old Bankia)	17-Dec-28	25.000	10-Jun-21	total	25.000	Euribor 3m + 0,64%	25.000
	BBVA	31-Dec-29	70.000	21-Dec-16	24 quarterly inst.	2.917	Euribor 3m + 1,04%	70.000
	BEI		200.000	02-Jul-14				
	Disbursement 160M €	21-Dec-30		21-Dec-15	10 annuities	16.000	1,468%	160.000
	Kutxabank	17-Dec-20	35.000	10-Jun-21	total	35.000	Euribor 12m+ 0,39%	35.000
	BEI							
	Disbursement 40M €	15-Dec-32		15-Dec-17	10 annuities	4.000	1,248%	40.000
	BEI 50M	20-Dec-32	50.000	20-Dec-12	15 annuities	3.333	3,009%	40.000
	Fiare	20-Dec-32	7.500	20-Dec-17	52 quarterly inst.	144	Euribor 3m + 0,50%	6.490
	CEB		100.000	30-Nov-18				
	Disbursement 50M €	12-Dec-33		12-Dec-18	13 annuities	3.846	1,170%	50.000
	Disbursement 50M €	29-Jun-35		29-Jun-20	13 annuities	3.846	0,290%	50.000
	BEI		95.000	22-Jul-20				
	Disbursement 45M €	29-Oct-40		29-Oct-20	18 annuities	2.500	0% ⁽²⁾	45.000
Private Placements								60.000
	Schuldschein ⁽¹⁾	21-Sep-29	60.000	21-Sep-09	total	60.000	5,350%	60.000
Public Debt Issues - Sustainability Bond								35.000
	ISIN: ES0200750034	20-Dec-27	35.000	20-Dec-17	total	35.000	1,921%	35.000
TOTAL LONG-TERM DEBT								827.843
TOTAL DEBT								827.843

Note: The purpose of the debt was to finance investments for the year in which they were arranged, with the exception of operations starting in the year 2016, which were used to replace the repayments of the fiscal year, according to point 3 of the "Information note on the system of financial tutorship of local entities for the year 2016" issued by the "Direcció General de Política Financera, Assegurances i Tresor de la Generalitat de Catalunya" (guardianship financial institution of the Catalan local authorities).

(1) Loans, privately placed, ruled by German law and intended for institutional investors

- The investor's distribution at 30/09/21 is: Liberbank SA (20M€); AG Insurance (20M€); Volkswohl-Bund Lebensversicherung AG (10M€); Versorgungswerk Der Ärztekammer des Saarlandes (5M€); Pensionskasse Für Die Deutsche Wirtschaft VVAG (3M€) and Alters-Und Hinterbliebenen-Versicherung (2M€)

- On this operation, there's a swap with Banco Santander, with maturity 21/9/29, for which the City Hall receives in each settlement of interest a fixed rate of 5,35% and pays a fixed rate of 5,25%

(2) The interest rate is 0% reviewable on 10/29/2029.

Group's Debt: Outstanding Debt as of September 30th, 2021

(Thousands of euros)

1.Detail Administrative Entities

	Bank	Trade date	End date	Interest	At 30/09/21	
					Outstanding balance	Available
TERSA	Caixabank	22-Feb-21	22-Feb-22	E3m+0,56%	335	5.665
				Subtotal	335	5.665
TOTAL SHORT-TERM DEBT					335	5.665

	Bank	Trade date	End date	Interest	At 30/09/21	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL LONG-TERM DEBT					-	-
TOTAL DEBT					335	5.665

2.Detail Comercial Entities

	Bank	Trade date	End date	Interest	At 30/09/21	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT					-	-

	Bank	Trade date	End date	Interest	At 30/09/21 (p)	
					Outstanding balance	Available
IMHAB (*)	ICO	24-Mar-98	1-Mar-26	3,96%	447	0
	ICO	19-Jun-98	1-Jun-26	2,58%	617	0
	ICO	19-Jun-98	1-Jun-26	3,27%	208	0
	ICO	19-Jun-98	1-Jun-26	2,58%	367	0
	ICO	27-Jul-98	1-Jul-26	2,58%	472	0
	ICO	1-Jun-99	1-May-27	1,90%	3.556	0
	Santander	30-Nov-01	30-Nov-29	1,91%	671	0
	ICO	9-Jul-02	9-Jul-30	1,90%	1.239	0
	ICO	9-Jul-02	9-Jul-30	1,90%	666	0
	Santander	12-Dec-02	12-Dec-30	1,67%	851	0
	Santander	12-Dec-02	12-Dec-30	1,67%	2.117	0
	Santander	12-Dec-02	12-Dec-30	1,67%	308	0
	Santander	12-Dec-02	12-Dec-30	1,67%	381	0
	Santander	12-Dec-02	12-Dec-30	1,67%	1.239	0
	ICO	19-Dec-02	19-Dec-30	1,85%	2.181	0
	BBVA	20-Dec-02	20-Dec-30	1,66%	25	0
	BBVA	19-Mar-03	19-Mar-31	1,66%	331	0
	Santander	19-Mar-03	19-Mar-31	1,67%	439	0
	Santander	21-May-03	21-May-31	1,67%	3.855	0
	Santander	30-Sep-03	30-Sep-26	1,67%	107	0
	Santander	30-Sep-03	30-Sep-31	1,67%	2.070	0
	Santander	3-Dec-03	3-Dec-31	1,67%	2.427	0
	Santander	3-Dec-03	3-Dec-31	1,67%	944	0
	Santander	23-Dec-03	23-Dec-31	1,67%	1.088	0
	Santander	23-Dec-03	23-Dec-31	1,67%	1.032	0
	Santander	14-May-04	14-May-32	1,67%	544	0
	Banc Sabadell	22-Jun-06	1-Jun-34	1,65%	1.087	0
	Caixabank (old Bankia)	22-Jun-06	1-Jun-34	1,65%	1.141	0
	BBVA	27-Sep-06	27-Sep-34	1,65%	1.897	0
	Caixabank	29-Sep-06	29-Sep-34	1,65%	2.711	0
	ICO	23-May-07	1-May-35	1,85%	5.773	0
	Caixabank	12-Jun-07	12-Jun-35	1,65%	1.308	0
	Santander	25-Oct-07	1-Oct-35	1,66%	2.011	0
	BBVA	4-Dec-07	4-Dec-35	1,65%	3.348	0
	ICO	2-Apr-08	1-Apr-36	1,85%	7.092	0

(P) Provisional - pending Audit

	Bank	Trade	End	Interest	At 30/09/21 (p)	
		date	date		Outstanding balance	Available
	BBVA	23-Jan-09	23-Jan-37	1,65%	3.349	0
	BBVA	23-Jan-09	23-Jan-37	1,65%	5.735	0
	BBVA	29-Jul-09	29-Jul-37	2,76%	566	75
	Santander	28-Jan-10	28-Jan-38	0,98%	66	104
	Santander	28-Jan-10	28-Jan-38	0,98%	34	50
	Santander	28-Jan-10	28-Jan-38	0,98%	2.697	0
	BBVA	23-Dec-09	23-Dec-42	2,97%	1.219	1.965
	Santander	21-Apr-10	21-Apr-38	0,98%	4.076	0
	ICO	24-Mar-10	24-Mar-39	0,83%	3.201	0
	ICO	24-Mar-10	24-Mar-39	0,83%	3.756	0
	ICO	24-Mar-10	24-Mar-39	0,83%	3.137	0
	Santander	16-Nov-10	16-May-36	0,84%	1.798	0
	Santander	16-Nov-10	16-May-36	0,84%	197	0
	Santander	16-Nov-10	16-May-36	0,84%	525	0
	Santander	16-Nov-10	16-May-36	0,84%	2.599	0
	Santander	16-Nov-10	16-May-36	0,84%	279	0
	Caixabank	17-Feb-11	17-Feb-40	1,24%	1.208	394
	Santander	05-Apr-13	05-May-41	2,19%	2.322	500
	Santander	05-Apr-13	05-May-41	2,19%	2.778	605
	Santander	05-Apr-13	05-May-41	2,19%	900	708
	Santander	09-Jul-13	09-Jul-41	3,74%	170	577
	Santander	09-Jul-13	09-Jul-41	2,24%	596	311
	Santander	09-Jul-13	09-Jul-41	3,00%	1.301	1.608
	Santander	09-Jul-13	09-Jul-41	3,00%	1.905	812
	Santander	11-Jun-14	11-Jun-42	3,00%	1.446	481
	Santander	11-Jun-14	11-Jun-42	2,50%	1.835	602
	Caixabank	19-Dec-14	19-Jan-48	2,50%	560	560
	Caixabank	19-Dec-14	19-Jul-40	3,56%	2.120	1
	Triodos	28-Dec-17	01-Jan-49	2,02%	1.221	0
	Triodos	11-Jan-18	01-Feb-49	2,02%	2.486	670
	BEI 1st Dirburs.	13-Jun-18	13-Jun-48	1,71%	10.000	0
	CEB 1st Dirburs.	29-Jun-18	29-Jun-43	1,65%	5.000	0
	ICF-1	20-Dec-18	20-Dec-44	1,25%	6.036	0
	BBVA	26-Jul-19	26-Jul-52	1,72%	153	1.154
	BEI 2nd Disburs.	11-Dec-19	11-Dec-49	0,75%	15.000	0
	CEB 2nd Dirburs.	16-Dec-19	16-Dec-44	0,82%	7.000	0
	CEB 3rd Dirburs.	09-Dec-20	09-Dec-45	0,50%	10.000	0
	Santander	28-Jan-21	01-Oct-50	2,24%	2.640	2.208
	Santander	28-Jan-21	19-Oct-50	2,24%	600	7.562
	Santander	28-Jan-21	23-Oct-50	2,24%	3.260	2.312
	BEI 3rd Disburs.	01-Jun-21	01-Jun-51	0,74%	15.000	0
	ICF-2	31-Jul-21	31-Jul-46	1,25%	1.214	2.411
				Subtotal IMHAB	184.536	25.668
TOTAL LONG-TERM DEBT					184.536	25.668
TOTAL DEBT					184.536	25.668

(*) The Institut Municipal de l'Habitatge i Rehabilitació de Barcelona's debt corresponds to mortgage loans for public housing financing

3.Detail Consortiums and Foundations

GEIM	Bank	Trade	End	Interest	At 30/09/21	
		date	date		Outstanding balance	Available
				Subtotal	0	0
TOTAL SHORT-TERM DEBT					0	0

GEIM	Bank	Trade	End	Interest	At 30/09/21	
		date	date		Outstanding balance	Available
Casa Àmerica Catalunya Foundation	BBVA	28-Oct-18	30-Sep-33	1,375%	261	0
				Subtotal	261	0
TOTAL LONG-TERM DEBT					261	0
TOTAL DEBT					261	0

TOTAL CONSOLIDATED DEBT (1)	1.012.714
TOTAL CONSOLIDATED DEBT UNDER THE EXCESSIVE DEFICIT PROCEDURE - EDP(2)	828.439

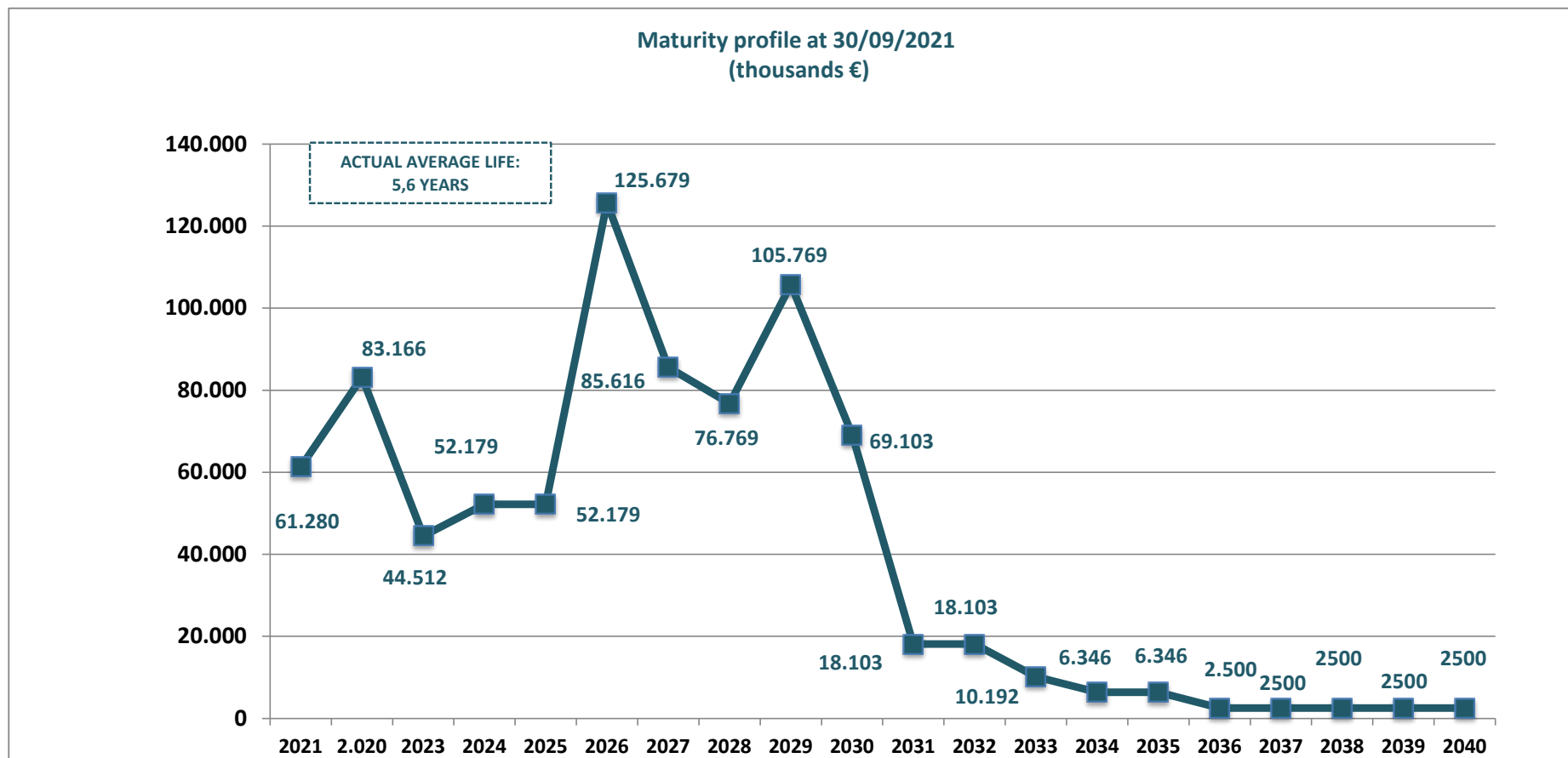
Notes:

(1) It corresponds City Hall's perimeter, Autonomous Organizations and Mercantile Societies where the City Council participates in a majority way

(2) It corresponds the Public Administrations Sector's perimeter (S.13) of the City Council of Barcelona, according to the classification of the IGAE ("Intervención General de la Administración del Estado")

(P) Provisional - pending Audit

Maturity profile and Average cost City of Barcelona's debt



	31.12.15	31.12.16	31.12.17	31.12.18	31.12.19	31.12.20	30.09.21
Average Term of Maturity Long-term debt (years)	5,5	6,4	6,8	6,3	5,8	5,9	5,6
Average Cost City of Barcelona's debt	2,55%	2,40%	2,11%	1,45%	1,47%	1,47%	1,36%
Average Cost Spain	3,11%	2,73%	2,49%	2,35%	2,11%	1,69%	1,48%