

City of Barcelona's Debt: Outstanding Debt as of March 31st, 2020

(Thousands of euros)

Bank	End date	Initial amount	Trade date	Repayment		Interest	Outstanding balance at 31/03/20
				Terms	Amount		
Bank Loans	-	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT							-

Bank	End date	Initial amount	Trade date	Repayment		Interest	Outstanding balance at 31/03/20
				Terms	Amount		
Bank Loans							634.218
ICO	13-Apr-20	75.000	13-Apr-10	8 annuities	9.375	Euribor 3m + 0,85%	9.375
Caixabank	28-Oct-20	40.000	28-Oct-10	32 quarterly inst.	938	Euribor 3m + 1,50%	2.813
BEI		50.000	03-Aug-09				
Disbursement 30M €	15-Dec-21		15-Dec-09	total	30.000	2,503%	30.000
Disbursement 20M €	15-Dec-22		15-Dec-10	total	20.000	1,238%	20.000
BBVA	19-Mar-22	240.000	19-Mar-10	10 annuities	24.000	Euribor 3m + 1,00%	48.000
BEI		90.000	25-Jun-02				
Disbursement 50M €	15-Dec-22		16-Dec-02	10 annuities	10.000	Max Eurib. 3m + 0,20%	15.000
Disbursement 20M €	15-Sep-23		15-Oct-03	10 annuities	2.000	Max Eurib. 3m + 0,20%	8.000
Disbursement 20M €	15-Sep-23		16-Feb-04	10 annuities	2.000	Max Eurib. 3m + 0,20%	8.000
Caixa d'Enginyers	19-Dec-26	10.000	19-Dec-16	8 annuities	1.250	Euribor 12m+ 0,50%	8.750
Fiare	22-Dec-26	2.500	22-Dec-16	32 quarterly inst.	78	Euribor 3m + 0,80%	2.109
BBVA	31-Dec-26	73.500	21-Dec-16	total	73.500	Euribor 3m + 1,04%	73.500
Triodos	18-Dec-27	15.000	18-Dec-17	18 biannual inst.	833	0,780%	13.333
Banc Sabadell	18-Dec-27	28.625	18-Dec-17	36 quarterly inst.	795	0,730%	24.649
BBVA	31-Dec-29	70.000	21-Dec-16	24 quarterly inst.	2.917	Euribor 3m + 1,04%	70.000
BEI		200.000	02-Jul-14				
Disbursement 160M €	21-Dec-30		21-Dec-15	10 annuities	16.000	1,468%	160.000
Disbursement 40M €	15-Dec-32		15-Dec-17	10 annuities	4.000	1,248%	40.000
BEI 50M	20-Dec-32	50.000	20-Dec-12	15 annuities	3.333	3,009%	43.333
Fiare	20-Dec-32	7.500	20-Dec-17	52 quarterly inst.	144	Euribor 3m + 0,50%	7.356
CEB		100.000	30-Nov-18				
Disbursement 50M €	12-Dec-33		12-Dec-18	13 annuities	3.846	1,170%	50.000
Private Placements							60.000
Schusldschein ⁽¹⁾	21-Sep-29	60.000	21-Sep-09	total	60.000	5,350%	60.000
Public Debt Issues - Sustainability Bond							35.000
ISIN: ES0200750034	20-Dec-27	35.000	20-Dec-17	total	35.000	1,921%	35.000
TOTAL LONG-TERM DEBT							729.218
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Note: The purpose of the debt was to finance investments for the year in which they were arranged, with the exception of operations starting in the year 2016, which were used to replace the repayments of the fiscal year, according to point 3 of the "Information note on the system of financial tutorship of local entities for the year 2016" issued by the "Direcció General de Política Financera, Assegurances i Tresor de la Generalitat de Catalunya" (guardianship financial institution of the Catalan local authorities).

(1) Loans, privately placed, ruled by German law and intended for institutional investors

- The investor's distribution at 31/03/20 is: Delta Lloyd Lebensversicherung AG (20M€); AG Insurance (20M€); Volkswohl-Bund Lebensversicherung AG (10M€); Versorgungswerk Der Ärztekammer des Saarlandes (5M€); Pensionskasse Für Die Deutsche Wirtschaft VVAG (3M€) and Alters-Und Hinterbliebenen-Versicherung (2M€)

- On this operation, there's a swap with Banco Santander, with maturity 21/9/29, for which the City Hall receives in each settlement of interest a fixed rate of 5,35% and pays a fixed rate of 5,25%

Group's Debt: Outstanding Debt as of March 31st, 2020

(Thousands of euros)

1.Detail Administrative Entities

	Bank	Trade date	End date	Interest	At 31/03/20	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT					-	-

	Bank	Trade date	End date	Interest	At 31/03/20	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL LONG-TERM DEBT					-	-
TOTAL DEBT					-	-

2.Detail Comercial Entities

	Bank	Trade date	End date	Interest	At 31/03/20	
					Outstanding balance	Available
	-	-	-	-	-	-
TOTAL SHORT-TERM DEBT					-	-

	Bank	Trade date	End date	Interest	At 31/03/20 (p)	
					Outstanding balance	Available
IMHAB (*)	ICO	24-Mar-98	1-Mar-26	3,96%	527	0
	ICO	19-Jun-98	1-Jun-26	2,58%	777	0
	ICO	19-Jun-98	1-Jun-26	3,27%	264	0
	ICO	19-Jun-98	1-Jun-26	2,58%	463	0
	ICO	27-Jul-98	12-Feb-26	2,58%	596	0
	ICO	1-Jun-99	30-Jul-27	1,90%	4.430	0
	Santander	30-Nov-01	30-Nov-29	1,91%	778	0
	ICO	9-Jul-02	9-Jul-30	1,90%	1.350	0
	ICO	9-Jul-02	9-Jul-30	1,90%	726	0
	Santander	12-Dec-02	12-Dec-30	1,86%	978	0
	Santander	12-Dec-02	12-Dec-30	1,86%	2.432	0
	Santander	12-Dec-02	12-Dec-30	1,86%	354	0
	Santander	12-Dec-02	12-Dec-30	1,86%	438	0
	Santander	12-Dec-02	12-Dec-30	1,86%	1.423	0
	ICO	19-Dec-02	19-Dec-30	1,86%	2.534	0
	BBVA	20-Dec-02	20-Dec-30	1,84%	29	0
	BBVA	19-Mar-03	19-Mar-31	1,84%	379	0
	Santander	19-Mar-03	19-Mar-31	1,86%	502	0
	Santander	21-May-03	21-May-31	1,86%	4.402	0
	Santander	30-Sep-03	30-Sep-26	1,86%	119	0
	Santander	30-Sep-03	30-Sep-31	1,86%	2.353	0
	Santander	3-Dec-03	3-Dec-31	1,86%	2.749	0
	Santander	3-Dec-03	3-Dec-31	1,86%	1.070	0
	Santander	23-Dec-03	23-Dec-31	1,86%	1.232	0
	Santander	23-Dec-03	23-Dec-31	1,86%	1.169	0
	Santander	14-May-04	14-May-32	1,86%	614	0
	Banc Sabadell	22-Jun-06	1-Jun-34	1,84%	1.201	0
	Bankia	22-Jun-06	1-Jun-34	1,84%	1.292	0
	BBVA	27-Sep-06	27-Sep-34	1,84%	2.091	0
	Caixabank	29-Sep-06	29-Sep-34	1,84%	2.989	0
	ICO	23-May-07	1-May-35	1,84%	6.313	0
	Caixabank	12-Jun-07	12-Jun-35	1,84%	1.452	0
	Santander	25-Oct-07	1-Oct-35	1,86%	2.200	0
	BBVA	4-Dec-07	4-Dec-35	1,84%	3.657	0
	ICO	2-Apr-08	1-Apr-36	1,85%	7.703	0

(P) Provisional - pending Audit

	Bank	Trade date	End date	Interest	At 31/03/20 (p)	
					Outstanding balance	Available
	BBVA	23-Jan-09	23-Jan-37	1,84%	3.634	0
	BBVA	23-Jan-09	23-Jan-37	1,84%	6.223	0
	BBVA	29-Jul-09	29-Jul-37	2,63%	609	75
	Santander	28-Jan-10	28-Jan-38	1,10%	72	104
	Santander	28-Jan-10	28-Jan-38	1,10%	37	50
	Santander	28-Jan-10	28-Jan-38	1,10%	2.926	0
	BBVA	23-Dec-09	23-Dec-42	2,80%	1.276	1.965
	Santander	21-Apr-10	21-Apr-38	1,14%	4.415	0
	ICO	24-Mar-10	24-Mar-39	0,83%	3.377	0
	ICO	24-Mar-10	24-Mar-39	0,83%	3.951	0
	ICO	24-Mar-10	24-Mar-39	0,83%	3.305	0
	Santander	16-Nov-10	16-May-36	0,91%	1.969	0
	Santander	16-Nov-10	16-May-36	0,91%	216	0
	Santander	16-Nov-10	16-May-36	0,91%	575	0
	Santander	16-Nov-10	16-May-36	0,91%	2.847	0
	Santander	16-Nov-10	16-May-36	0,91%	306	0
	Caixabank	17-Feb-11	17-Feb-40	1,24%	1.294	394
	Santander	05-Apr-13	05-Apr-41	2,39%	2.463	500
	Santander	05-Apr-13	05-Apr-41	2,39%	2.946	605
	Santander	05-Apr-13	05-Apr-41	2,39%	954	708
	Santander	09-Jul-13	09-Jul-41	4,07%	176	577
	Santander	09-Jul-13	09-Jul-41	2,53%	630	311
	Santander	09-Jul-13	09-Jul-41	3,04%	1.377	1.608
	Santander	09-Jul-13	09-Jul-41	3,04%	2.016	812
	Santander	11-Jun-14	01-Jun-42	3,04%	1.526	481
	Santander	11-Jun-14	01-Jun-42	2,53%	1.935	602
	Caixabank	19-Dec-14	01-Nov-40	2,50%	579	560
	Caixabank	19-Dec-14	01-Nov-40	2,50%	2.250	1
	Triodos	28-Dec-17	01-Jan-49	2,02%	1.268	0
	Triodos	11-Jan-18	01-Feb-49	2,02%	2.587	664
	BEI 1st Dirburs.	13-Jun-18	01-Jun-48	1,71%	10.000	0
	CEB 1st Dirburs.	29-Jun-18	01-Jun-43	1,65%	5.000	0
	ICF	20-Dec-18	20-Dec-44	1,25%	5.293	4.607
	BBVA	26-Jul-19	01-Jul-52	1,72%	4.000	2.677
	BEI 2nd Disburs.	11-Dec-19	01-Dec-44	0,75%	15.000	0
	CEB 2nd Dirburs.	16-Dec-19	01-Dec-44	0,82%	7.000	0
				Subtotal IMHAB	165.619	17.299
TOTAL LONG-TERM DEBT					165.619	17.299
TOTAL DEBT					165.619	17.299

(*) The Institut Municipal de l'Habitatge i Rehabilitació de Barcelona's debt corresponds to mortgage loans for public housing financing

3.Detail Consortiums and Foundations

GEIM	Bank	Trade date	End date	Interest	At 31/03/20 (p)	
					Outstanding balance	Available
FNOB	Caixabank	25-Jul-19	25-Jul-20	E1m	885	115
				Subtotal	885	115
TOTAL SHORT-TERM DEBT					885	115

GEIM	Bank	Trade date	End date	Interest	At 31/03/20 (p)	
					Outstanding balance	Available
Casa Àmerica Catalunya Foundation	BBVA	28-Oct-18	30-Sep-33	1,375%	291	0
				Subtotal	291	0
TOTAL LONG-TERM DEBT					291	0
TOTAL DEBT					1.176	115

TOTAL CONSOLIDATED DEBT (1)					894.837	
TOTAL CONSOLIDATED DEBT UNDER THE EXCESSIVE DEFICIT PROCEDURE - EDP(2)					730.394	

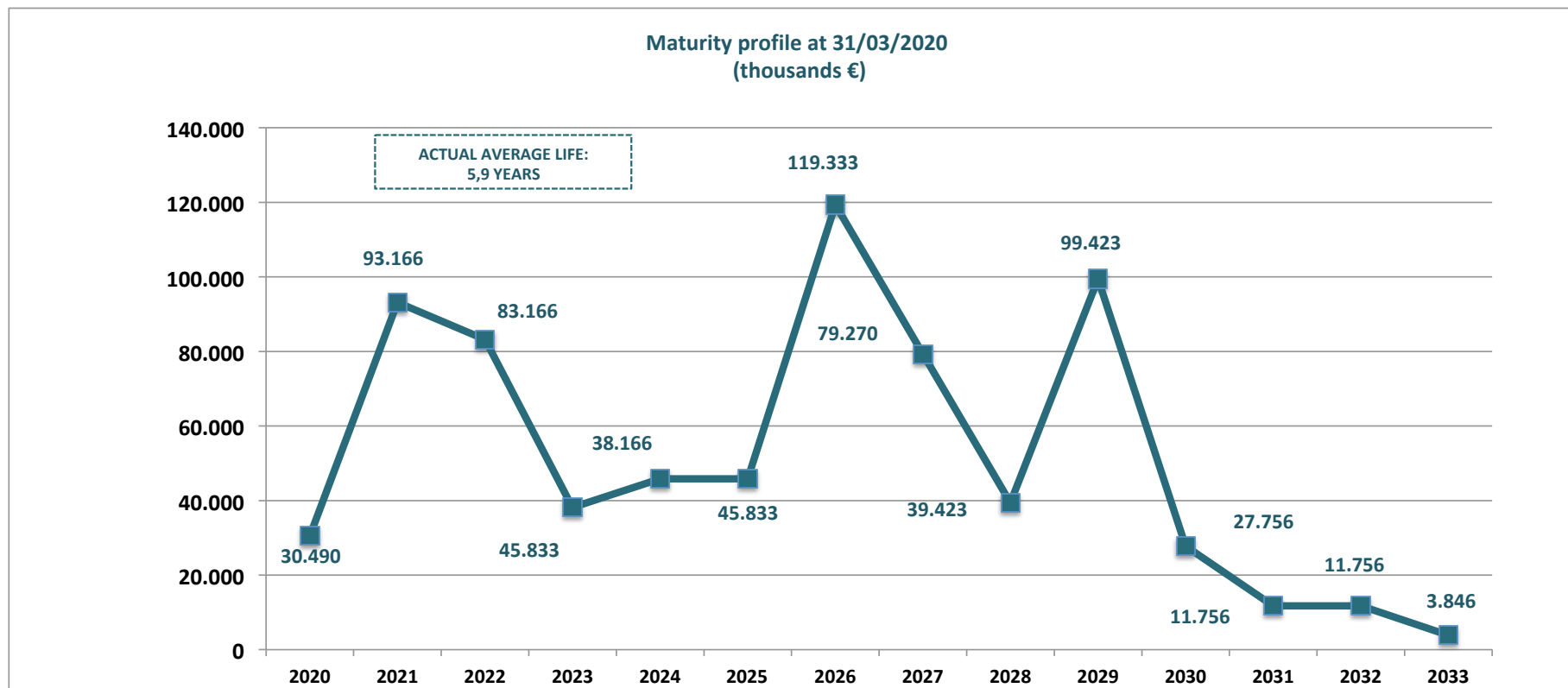
Notes:

(1) It corresponds City Hall's perimeter, Autonomous Organizations and Mercantile Societies where the City Council participates in a majority way

(2) It corresponds the Public Administrations Sector's perimeter (S.13) of the City Council of Barcelona, according to the classification of the IGAE ("Intervención General de la Administración del Estado")

(P) Provisional - pending Audit

Maturity profile and Average cost City of Barcelona's debt



	31.12.15	31.12.16	31.12.17	31.12.18	31.12.19	31.03.20
Average Term of Maturity Long-term debt (years)	5,5	6,4	6,8	6,3	5,8	5,9
Average Cost City of Barcelona's debt	2,55%	2,40%	2,11%	1,45%	1,47%	1,48%
Average Cost Spain	3,11%	2,73%	2,49%	2,35%	2,11%	1,94%