

Consolidated debt of the City of Barcelona, its local autonomous bodies, public entities and municipal firms.

Consolidated Debt according to the Municipal Charter: Outstanding Debt as of December 31st

(Thousands of euros)

| | 2020 | 2021 | 2022 | 2023 | 2024 |
|--|----------------|------------------|------------------|------------------|------------------|
| Bank Loans | 0 | 0 | 0 | 443 | 704 |
| TOTAL SHORT-TERM DEBT | 0 | 0 | 0 | 443 | 704 |
| Bank Loans | 872.560 | 962.270 | 1.038.932 | 1.252.746 | 1.306.700 |
| Private Placements | 60.000 | 60.000 | 60.000 | 60.000 | 60.000 |
| Public Debt Issues - Sustainability Bond | 35.000 | 35.000 | 35.000 | 35.000 | 35.000 |
| TOTAL LONG-TERM DEBT | 967.560 | 1.057.270 | 1.133.932 | 1.347.746 | 1.401.700 |
| TOTAL DEBT | 967.560 | 1.057.270 | 1.133.932 | 1.348.189 | 1.402.404 |
| Public Administration | 799.729 | 816.563 | 1.115.265(*) | 1.330.856 | 1.386.404 |
| Commercial Entities | 167.831 | 240.707 | 18.667 | 17.333 | 16.000 |
| GUARANTEED DEBT | 489 | 384 | 0 | 0 | 0 |

All debt has originated in the eurozone.

(*) With effects from 2022, the IMHAB (Municipal Institute of Housing and Rehabilitation of Barcelona) has been reclassified by the IGAE (Intervención General de la Administración del Estado), becoming sectorized as Public Administration instead of a commercial entity .

Long-term Debt Profile by Maturity

(Thousands of euros)

| Year | A 31/12/2024 |
|-----------------|------------------|
| 2025 | 70.771 |
| 2026 | 155.327 |
| 2027 | 123.503 |
| 2028 | 120.904 |
| 2029 | 150.042 |
| 2030 | 115.183 |
| 2031 | 113.300 |
| 2032 | 77.365 |
| 2033 | 54.550 |
| 2034 | 50.690 |
| 2035 and beyond | 370.063 |
| Total | 1.401.700 |

Updated on October 31st, 2025